Mechanics of magneto-active polymers

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Mechanics of magneto-active polymers

by

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circular symbols represent experimental results of three different volume fractions of iron particles taken from Ref (Varga et al., 2006).
ABSTRACT

Magneto-active polymers (MAPs) are polymer-based composites that respond to magnetic fields with large deformation or tunable mechanical properties. While a variety of these materials exist, most are composites of a soft polymer matrix with a filler of magnetic particles. The multi-physics interactions in MAPs give them two very attractive features. First, they respond to a magnetic field with variable mechanical properties (e.g. stiffness). Second, their shape and volume may be significantly changed in a magnetic field. Both features could be tuned by engineering the microstructure of the composites. Potential applications of MAPs include sensors, actuators, bio-medicine, and augmented reality. However, their potential has not been fully uncovered, partly due to the limited understanding in the mechanisms driving the coupled multi-physics behaviors, and the lack of a quantitative tool to predict their response under various loading and boundary conditions. This study aims to enhance the understanding of mechanics of MAPs, by developing theories and models which can explain and predict several primary features of these materials.

First, the viscoelastic behaviors of ferrogels, one class of MAPs, in response to different magnetic fields are studied. A ferrogel is composed of gel-like matrix and magnetic particles that randomly distribute in the matrix. Due to the viscoelasticity of the gel-matrix, ferrogels usually demonstrate rate-dependent behaviors. However, very few models with coupled magnetic field and viscoelasticity exist in the literature, and even fewer are capable of reliable predictions. Based on the underlying principles of non-equilibrium thermodynamics, a field theory is developed to describe the magneto-viscoelasticity in solids. The theory provides a guideline for experimental characterizations and structural designs of
ferrogel-based devices. A specific material model is then selected, and the theory is implemented in a finite-element code. As numerical examples, the responses of a ferrogel in uniform and non-uniform magnetic fields are respectively analyzed. The dynamic response of a ferrogel to cyclic magnetic fields is also studied, and the prediction agrees with our experimental results. In the reversible limit, our theory recovers existing models for elastic ferrogels, and is capable of capturing some instability phenomena.

Second, the mechanism of the stiffening effect in magneto-rheological elastomers (MREs), a class of anisotropic MAPs, is investigated. MREs tend to be mechanically stiffer under a magnetic field. Such a stiffening effect is usually referred to as the magneto-rheological (MR) effect and often attributed to the magnetic interaction among filler particles. But the well-acknowledged dipole-interaction model fails to explain the stiffening effect in tension/compression, which was observed in experiments. Other mechanisms, such as the effect of non-affine deformation, have also been proposed, but there is no conclusive evidence on the dominating mechanism for the MR effect. This study investigates various chain structures, and seeks to identify the ultimate origin of the stiffening effect in MREs. Two different methods are used for cross verification: a dipolar interaction model and a finite element simulation based on continuum field theories. Both the shear and axial deformation of the material are studied, with a magnetic field applied in the particle-chain direction. It is found that while the magnetic interaction between particles is indeed the major cause of the stiffening effect, the wavy chain structure is the key to the modulus increase. Besides, chain-chain interaction and non-affine deformation are shown to be insignificant. In addition, the dependence of the stiffening effect on filler concentration is calculated, and the results
qualitatively agree with experimental observations. The models also predict some interesting results that could be easily verified by future experiments.

Third, a simpler and easy-to-use homogenous model is further developed to predict the magnetostriction and the MR effect of MAPs subjected to a uniform magnetic field. In general, the magnetic permeability of a MAP varies during a deformation due to the change of the microstructure. The strain dependence of permeability has been discussed for MAPs with various microstructures. It is shown that when the magnetostriction is primary caused by the difference in the permeability of an MAP and its surrounding media, the MR effect is due to the change of the permeability under a strain. Besides, it is found that both the magnetostriction and the MR effect are microstructure dependent. When the magnetostriction is more significant in isotropic MAPs, the MR effect only exists in anisotropic MAPs. In addition, it is shown that only the materials with wavy particle chains are possible to exhibit MR effect in tensile modulus.
CHAPTER 1. INTRODUCTION

Having a combination of desirable properties, including light weight, low cost, flexibility, high efficiency, and responsiveness to external stimuli, soft active materials have recently attracted great attention, especially in multi-functional applications such as actuators and sensors. They often deform in response to stimuli other than mechanical forces. Several typical examples are dielectric polymers that deform under a voltage (Pelrine et al., 2000), hydrogels that swell in response to changes in solvent concentration, pH, and humidity (Meng and Hu, 2010), shape-memory polymers that recover the original shape under certain temperature (Lendlein and Langer, 2002), and magneto-active polymers (MAPs) that change volume, shape, or mechanical properties, when subjected to a magnetic field (e.g. Zriyi et al., 1996; Jolly et al., 1996).

1.1 Literature review

The magneto-active polymers studied in this dissertation are composites of a polymer matrix and magnetic filler. The invention of MAPs was perhaps enlightened by the idea of magneto-rheological fluid (MRF) (Carlson, 1994), which uses a fluid (e.g. silicon oil) as the carrier of the dispersed magnetic particles (e.g. iron powder). In the absence of any magnetic field, the particles are randomly distributed in the fluid. When a magnetic field is applied, the particles form columns due to magnetic interaction, and such regulated microstructures increase the viscosity of the material to the point when it becomes a viscoelastic solid (Carlson and Weiss, 1994; Carlson et al., 1995). Naturally, the yield stress of an MRF in the active state is dependent on the magnetic field intensity (e.g. Bossis et al., 1997). Such a
magneto-rheological (MR) effect gives rise to applications such as vibration controllers and dampers (e.g. Carlson, 1994; Li et al., 2000, 2003; Hitchcock et al., 2007; Bossis et al., 2002; Claracq, et al., 2004; Wang and Gordaninejad, 2006; Yang et al., 2009). However, MRFs suffer from sedimentation due to the liquidous carrier. To overcome this drawback, MAPs with polymers as matrices have been developed. The magnetic particles are locked into specific positions in an MAP at the time of curing and would not settle. MAPs have been studied under a variety of names and for a variety of different applications over the past several decades. This section will review the background that directly motivates the research conducted for this dissertation.

Various polymers have been adopted as the matrix material to synthesize MAPs, such as poly(vinyl) alcohol (PVA) hydrogels (Zrínyi et al., 1996; Varga et al., 2006; Failey et al., 2010), alginate gel (e.g. Zhao et al., 2011), natural and synthetic rubber (Carlson and Jolly, 2000), silicon elastomers (Zhou et al., 2003), polyurethanes (e.g. Carlson and Jolly, 2000; Wu et al., 2010) and thermoplastic polymer (Zajac et al., 2010). Typical magnetic particles used as the filler of MAPs are soft magnetic materials, such as iron particles in micron size (e.g. Jolly et al., 1996), carbonyl iron powder (e.g. Varga et al., 2006; Faidley et al., 2010), and nanoscale iron particles (Zrínyi et al., 1996; Zhao et al., 2011). The behavior of MAPs interacting with external magnetic fields can be understood by considering the behavior of the filled particles when exposed to a field and constrained by the matrix materials simultaneously. For example, in a very soft matrix, such as a gel, the magnetic particles will be driven to the region of the highest gradient of the field causing the matrix material to move together with them and creating a bulk strain in the sample. On the other hand, particles embedded in a stiffer elastic matrix will attract each other when exposed to a
uniform field thus creating internal forces and increasing the effective stiffness of the sample.

In general, the MAPs to be studied in this dissertation can be divided into two categories based on the property of the matrix materials, as summarized in Tab 1.

**Table 1. Summary of MAP types**

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<th>Common Name</th>
<th>Matrix Material</th>
<th>Mechanical Property</th>
<th>Typical Microstructure</th>
<th>Primary Field-Driven Behavior</th>
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<td>Ferrogel</td>
<td>Gel</td>
<td>Viscoelastic</td>
<td>Isotropic</td>
<td>Strain</td>
</tr>
<tr>
<td>Magneto-rheological elastomer</td>
<td>Elastomer</td>
<td>Elastic</td>
<td>Anisotropic</td>
<td>Stiffness change</td>
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Ferrogels usually consist of a soft gel matrix with magnetic particles in micro- or nano-meter size. Generally the particles are randomly dispersed in the matrix (Fig. 1.1a) enduing ferrogels isotropic elasticity and magnetic sensitivity. When a ferrogel is placed in an external magnetic field, forces act on the filler particles and the magnetic interaction is enhanced. The magnetic field drives particles, together with the polymer network, moving towards to the highest field. Depending on the geometrical arrangement, elongation (Zrínyi et al., 1996), contraction (Snyder et al., 2010a), bending and rotation (Snyder et al., 2010a; Nguyen & Ramanujan, 2010) can be achieved. Thus there is a distinctive way to creat the motion by magnetic field without any direct contact. Besides, the ferrogels move smoothly and scilently in a wide range of motions with rapid response capability and precise controllability. These magnetocontrolled soft and swellable gels are promising materials in the growing family of stimuli-responsive gels and actuators. In the past decades, ferrogels have received developments on a variety of changes in shape (Zrínyi et al., 1996; Snyder et al., 2010a; 2010b), water retention (Liu et al., 2006a; Filipcsei et al. 2007; Hernández et al.,
2010), stiffness (Misumata et al., 1999; Varga et al., 2006) and viscoelasticity (Zrínyi et al., 1998; Hernández, 2004; Hernández et al., 2010; Faidley et al., 2010) under magnetic fields. For examples, strains up to 40% are reported in a ferrogel formed of PVA crosslinked with glutardialdehyde (GDA) and swollen with a ferrofluid under non-uniform magnetic field of 0.8T (Zriyi et al., 1996); dynamic study on a ferrogel synthesized with PVA gel with carbonyl iron power shows its rate-dependent deformation under a non-uniform field saturates at about 1 Hz (Faidley et al., 2010). When the gel matrix is made to be porous, ferrogel-based magnetic foams are developed (Liu et al., 2006a). These materials respond to a magnetic field with drastic change in both the volume and the shape resulting in applications for controllable drug delivery systems (Liu et al., 2006b; Zhao et al., 2011).

**Figure 1.1** Microstructure of isotropic (a) and anisotropic (b) MAPs (adopted form Chen et al., 2007).

Magneto-rheological elastomers (MREs), origionally developed as sensors for axial and rotational strains (Rigbi & Jilkén, 1983), have primarily received interest for vibration mitigation applications due to their tunable stiffness. Unlike ferrogels, in MREs the magnetic particles are usually engineered into chain structures (Fig. 1.1b), by applying an external
magnetic field during the curing process. The chain structures are locked upon the final cure making both the microstructure and magneto-mechanical property of MREs to be anisotropic. When an MRE is placed in a uniform magnetic field, the interactions between particles in a chain enhance the permeability and increase the effective stiffness of the material. Experimental observations have found that both the shear modulus (e.g. Jolly et al., 1996; Zhou, 2003; Chen et al., 2007) and tensile modulus (e.g. Bellan & Bossis, 2002; Varga et al., 2006; Abramchuk et al., 2007) of these materials increase under a magnetic field, as shown in Fig. 1.2 and 1.3 respectively. Such magnetotunable stiffness enables MREs in a variety of applications as variable stiffness bushings (Lerner, 2005), engine mounts (Ginder, 1996) and releasable attachments (Ottaviani et al., 2006) used in the automotive industry; tunable vibration absorbers and damping components (e.g. Ginder et al., 2000; Deng et al., 2006; Lerner and Cunefare, 2008; Hoang et al., 2011), and noise control devices (Farshad & Roux, 2004). The behavior that the stiffness of MREs increases under a magnetic field is usually referred to as MR effect. Theoretical models are developed to explain the MR effect, most of them consider each particle exposed to a magnetic field as a magnetic dipole and believe that the MR effect is attributed to the dipolar interaction (e.g. Jolly et al., 1996; Ivaneyko et al., 2011; Stolbov et al., 2011). A large number of experiments have been carried out to study the effect of matrix and filler composition (e.g. Bellan and Bossis, 2002; Nikitin et al., 2006; Lockette et al., 2011), relative alignments of particles, mechanical, magnetic inputs (e.g. Varga et al., 2006; Filipcsei et al 2007; Rao et al., 2010;), frequency of mechanical and magnetic loads (e.g. Zhou, 2003; Bolm & Kari, 2005; Stepanov et al., 2007; Li et al., 2010; Gong et al., 2012). Beside the MR effect, by adding graphite powder into the
matrix the electrical resistivity of an MRE becomes tunable in a magnetic field, giving rise to a new type of sensors (e.g. Kchit and Bossis, 2009; Tian et al., 2011).

Figure 1.2 The MR effect in the shear deformation. The change in the shear modulus increases with respect to the applied magnetic field as well as the volume fraction of magnetic particles (adopted from Jolly et al., 1996).
Magnetostriction, initially observed from ferromagnetic metals and alloys (Clark and Belson, 1983; Wun-Fogle et al., 1999), has been captured in both ferrogels and MREs under a uniform magnetic field. Due to the relatively low stiffness of the matrix materials, the magnetostriction in MAPs can be $10^3$ times larger than that in alloys (Bednarek 1999). For example, 1.5% magnetostriction strain is obtained from a MAP composed of silicon elastomer and iron particles at a volume ratio of 10% under a magnetic field of 120kA/m (Coquelle and Bossis, 2005), while only micro-strain can be obtained from alloys. Magnetostriction, together with the finite deformation under a non-uniform field, enables MAPs a wide range of applications as actuators. Experiments have been carried out to study the effect of microstructure dependence (Ginder et al., 2002; Martin et al., 2006), relative particle...
alignments and magnetic field (Guan et al., 2002; Danas et al., 2012) and mechanical inputs (Danas et al., 2012). A few models are developed based on the magnetic dipolar interaction theory to explain the magnetostriction of isotropic MAPs (Diguet et al., 2009; Stolbov et al., 2011).

1.2 Motivation

Though the viscoelastic behavior of MAPs has been widely demonstrated through experiments, very few models exist in the literature can couple the magnetic field and the viscoelasticity, and one can predict the three-dimensional dynamic behavior of MAPs even does not exist. Linear viscoelastic models such as Maxwell and Kelvin-Voigt models have been used to capture the dynamic responses of MAPs, as reviewed by Spencer Jr. et al. (1996). However, these simple rheological models are limited to small deformations in one dimension. Therefore, to develop constitutive relations describing the coupling of magnetic field and viscoelasticity is important to understand and predict the behaviors of MAPs and becomes the first objective of this study.

Constant efforts have been paid to study the mechanism of MR effect in MREs for a long time. The most widely used models in the literature are based on the dipolar interaction theory, which consider each particle as a magnetic dipole in an applied field and assume all particles in MREs are aligned into straight chains (e.g. Jolly et al., 1996; Shen et al., 2004; Stolbov et al., 2011). However, these models can explain the MR effect of the shear modulus, but not that of the tensile modulus. Besides the dipolar interaction, some other mechanisms have also been claimed, such as non-affine deformation and chain-chain interaction (e.g. Kankanala and Triantafyllidis, 2004; Yin and Sun, 2005; Ivaneyko et al., 2011; Stolbov et al.,
However, theoretical or experimental approves of these possible mechanisms are still lacking, which naturally motivates the second objective of this study: to identify the ultimate mechanism of the MR effect.

In addition, contradiction exists between the experiments and theories for magnetostriction of MAPs. Kankanala and Triantafyllidis (2004) claimed that under a magnetic field, the particles in a chain of anisotropic MAPs attract their neighbors, leading to a contraction of the chain, and thus to a global negative magnetostriction. On the contrary, as discussed in Section 1.1, elongations of anisotropic MAPs are observed in experiments. Though a few models have been developed to predict the magnetostriction, they are limited to isotropic MAPs only (Diguet et al., 2009; Stolbov et al., 2011). Thus the third objective of this study is to develop a general model which can explain the magnetostriction in both isotropic and anisotropic MAPs and can be verified by comparing with existing experimental results.

1.3 Structure of the dissertation

This dissertation is organized as follows. In Chapter 2, a field theory is developed to couple the magnetic field and viscoelasticity in solids. To utilize the theory, a material model is specified and the weakform is derived for finite-element implementation. Three different boundary value problems are studied as numerical examples of our model. Chapter 3 investigates various possible mechanisms that cause the MR effect of MREs using two methods. First, the dipole-interaction model is used to verify the magnetic contribution of various microstructures to the stiffness of MREs. Then the field theory-based finite-element simulation is conducted for cross-verification. Besides, the finite-element model is also used
to study the contribution of other mechanisms, such as the non-affine deformation and chain-chain interaction. Chapter 4 develops a homogeneous model to predict the magnetostriction and the MR effect of MAPs. A general case, cylindrical MAPs are subjected to a uniform magnetic field, is discussed. The magnetic permeability of MAPs is proposed as a function of the axial strain, and the strain dependence is discussed for MAPs with various microstructures. Besides, the effect of microstructure on the magnetostriction and MR effect is discussed. As demonstrations, experimental results of magnetostriction (Coquelle and Bossis, 2005) and the MR effect (Varga et al., 2006) are fitted by the model.
CHAPTER 2. COUPLED MAGNETIC FIELD AND VISCOELASTICITY OF FERROGELS

2.1 Introduction

Although naturally insensitive to magnetic fields, polymers have been made magneto-responsive by embedding iron or magnetite particles. Characterized by its low mechanical stiffness and usually isotropic filler distribution, ferrogels respond to magnetic stimuli with large deformation. Typical deformation patterns include elongation, rotation and torsion, coiling and bending (Zrínyi et al., 1996, 1998; Snyder et al., 2010; Nguyen and Ramanujan, 2010). Strains of up to 40% when exposed to a non-uniform magnetic field have also been reported (Zrínyi et al., 1997a). The deformation of ferrogels in a uniform magnetic field has also been demonstrated (Raikher et al., 2008; Filipcsei and Zrínyi, 2010). The large deformation capability has made ferrogels a promising material for soft actuators and sensors (Ramanujan et al., 2006; Monz et al., 2008; Qin et al., 2009; Faidley et al., 2010). The current Chapter will focus on the magnetic-field-induced large deformation of ferrogels.

To provide guidance for the design and optimization of ferrogel-based devices, continuous efforts on modeling the coupling behaviors of ferrogels have been made in past decades. Early approaches tend to solve the magnetic field separately and treat the coupling effect by adding field-induced distributed forces and moments (e.g. Zrínyi et al., 1996). More recently, fully coupled nonlinear field theories have been developed (e.g. Dorfmann and Ogden, 2004; Bustamante et al., 2008). The theories consider the coupled elastic deformation and magnetic field, and describe specific material properties by free-energy
functions of deformation and magnetic field. The theories have also been implemented numerically to handle boundary-value problems in complex geometries (Dorfmann et al., 2005; Bustamante et al., 2007). However, the elastic theories become deficient when the dynamic response of a viscoelastic ferrogel is of interest. Partly due to the viscoelasticity of the polymer matrices, the responses of ferrogels are often rate-dependent, as demonstrated in various experiments (Zrínyi et al., 1998; Hernández, 2004; Faidley et al. 2010). Very few researches have been carried out on modeling the viscoelastic behaviors of ferrogels. Some models use combinations of linear springs and dashpots to fit the dynamic responses of ferrogels to cyclic magnetic fields (Zrínyi et al., 1998; Rao et al., 2010; Faidley et al., 2010). Without a comprehensive field theory, these models are limited to one dimensional small deformation, and provide little physical insight or guidance for improved designs.

This Chapter presents a field theory that fully couples the magnetic field and the large viscoelastic deformation in ferrogels. In Section 2.2, following the approaches recently used for elastic (Suo et al., 2008) and viscoelastic (Hong, 2010) dielectrics, we define the stress and magnetic fields through an energy approach similar to the principle of virtual work. Such definitions are material-independent and suitable for both equilibrium and non-equilibrium states. Based on the principles of non-equilibrium thermodynamics, Section 2.3 derives the governing equations for the coupled physics. Under certain physical assumptions, Section 2.4 proposes a simple material model and Section 2.5 implements it further into a finite-element method. Finally, numerical simulations of a ferrogel sample in response to uniform and non-uniform magnetic fields are demonstrated as an application of the theory.
2.2 Stress and magnetic field

To describe the deformation of a ferrogel, we pick the undeformed state to be the reference, in which the material is fully relaxed and no magnetic or mechanical load is present. Following the usual practice in continuum mechanics, we identify a material particle by its position vector in the reference state, \( \mathbf{X} \), and trace the motion by its current position at time \( t \), \( \mathbf{x}(\mathbf{X}, t) \). The local deformation and rotation of a material particle is characterized by the deformation gradient \( \mathbf{F}(\mathbf{X}, t) = \nabla \mathbf{x} \). In this Chapter, the gradient operator \( \nabla \), the divergence operator \( \nabla \cdot \), and the curl operator \( \nabla \times \), indicate differentials with respect to the coordinates in the reference state.

To avoid ambiguity, we define the internal fields as the representatives of external loads, independent of the material properties and the thermodynamic state. Such an approach has been used in the analysis of electro-active polymers (Suo et al., 2008; Hong, 2010). In the reference state, let \( dV(\mathbf{X}) \) be a volume element, and \( dA(\mathbf{X}) \) be the area of a surface element. Correspondingly, we denote the mechanical force in the volume as \( \mathbf{b}(\mathbf{X}, t)dV \) and that on a surface as \( \mathbf{t}(\mathbf{X}, t)dA \). We define the tensor of nominal stress (i.e. the Piola-Kirchhoff stress of the first kind), \( \mathbf{P}(\mathbf{X}, t) \), such that the equation

\[
\int_{\Omega} \mathbf{P} \cdot \nabla \xi dV = \int_{\Omega} \mathbf{b} \cdot \xi dV + \int_{\partial \Omega} \mathbf{t} \cdot \xi dA.
\]

(2.1)

holds true for arbitrary test field \( \xi(\mathbf{X}) \) in any domain \( \Omega \) and on its surface \( \partial \Omega \). In the case of a dynamic process, inertial forces are included as the body force. While Eq. (2.1) serves only as a definition of the stress field, it becomes the principle of virtual work when \( \xi \) is taken to be a virtual displacement field. The stress defined herein recovers the common
definition in a state of thermodynamic equilibrium. Applying the divergence theorem to the left-hand side of Eq. (2.1), via integration by parts, one would easily obtain a mathematically equivalent definition of the nominal stress:

\[ \nabla \cdot \mathbf{P}^T + \mathbf{b} = 0 \]  

(2.2)

in the volume of a body and

\[ (\mathbf{P}^- - \mathbf{P}^+) \cdot \mathbf{N} = \mathbf{t} \]  

(2.3)

on an interface where the mechanical traction \( \mathbf{t} \) is applied. The labels “+” and “−” differentiate the media on the two sides of the interface, and the unit vector \( \mathbf{N} \) is normal to the interface in the reference state, pointing towards the medium “+”.

**Figure 2.1** Sketch of a ferrogel under combined mechanical and electromagnetic loads. \( \mathbf{P} \) indicates the external mechanical load applied by a weight and \( \mathbf{I} \) is the current input to the ferrogel by a current source. (Han et al., 2011)

In general, a ferrogel may contain conductive parts such as an electromagnetic coil on the surface or in the volume. For simplicity, we take a conceptual idealization and neglect both the mechanical stiffness and the electric resistance of the conductive phases. Upon
homogenization, we write the volumetric current density as \( \tilde{j}(X,t) \) and the interfacial current density as \( \tilde{J}(X,t) \), both measured with respect to the undeformed geometry. Similar as in the definition of nominal stress, we define the nominal magnetic field, \( \tilde{H}(X,t) \), such that

\[
\int_{\Omega} (\nabla \times \eta) \cdot \tilde{H} dV = \int_{\Omega} \eta \cdot \tilde{j} dV + \int_{\partial\Omega} \eta \cdot \tilde{J} dA
\]  

(2.4)

holds true for arbitrary test field \( \eta(X) \). Upon application of the divergence theorem, (2.4) yields an equivalent definition of the nominal magnetic field in a differential form:

\[
\nabla \times \tilde{H} = \tilde{j}
\]  

(2.5)

in the volume and

\[
N \times (\tilde{H}^- - \tilde{H}^+) = \tilde{J}
\]  

(2.6)

on an interface. Eqs. (2.5) and (2.6) are known as Ampère's circuit law (e.g. Guru and Hiziroğlu, 2004).

Since a static magnetic field does no work, here we imagine connecting a ferrogel to a field of current sources, as sketched in Fig. 2.1. Using a continuum approach, we write the current input by external sources as \( \tilde{i}(X,t)dV \) in the bulk and \( \tilde{T}(X,t)dA \) on an interface. The charge conservation dictates that the nominal current densities satisfy

\[
\nabla \cdot \tilde{j} = \tilde{i}
\]  

(2.7)

in the bulk of a homogeneous material, and

\[
(\tilde{j}^- - \tilde{j}^+) \cdot N + \nabla_s \cdot \tilde{J} = \tilde{T}
\]  

(2.8)

on an interface, where \( \nabla_s \cdot \) is the divergence taken on the interface. Within an interval \( \delta t \), external current sources do work
\[
\int \Phi \tilde{\mathbf{t}} \delta t dV + \int \Phi \tilde{\mathbf{t}} \delta t dA, \\
\tag{2.9}
\]

where \( \Phi(X,t) \) is the electric potential on a material particle (in its conductive phase). Substituting Eqs. (2.7) and (2.8) into (2.9) and utilizing the divergence theorem, we can write the work done by current sources as

\[
- \int \tilde{j} \cdot \nabla \Phi \delta t dV - \int \tilde{j} \cdot \nabla \delta t dA.
\tag{2.10}
\]

While the electric-potential gradient is only defined in the conductive phase, it is possible to continuously extend it into the whole domain and define a vector field \( \tilde{\mathbf{A}}(X,t) \), such that \( \partial \tilde{\mathbf{A}} / \partial t = -\nabla \Phi \) in the conductive phase. It is noteworthy that the choice of \( \tilde{\mathbf{A}} \) is not unique, and \( \tilde{\mathbf{A}} \) is not the gradient of a continuous potential. Utilizing the definitions of \( \tilde{\mathbf{A}} \) and \( \tilde{\mathbf{H}} \), we may further simplify the work done by the external current sources (2.10) into a volumetric integral over the whole domain:

\[
\int (\nabla \times \delta \tilde{\mathbf{A}}) \cdot \tilde{\mathbf{H}} dV.
\tag{2.11}
\]

It can be recognized from Eq. (2.11) that \( \tilde{\mathbf{A}} \) is the magnetic vector potential in a Lagrange description. One may define the nominal magnetic induction as \( \tilde{\mathbf{B}} = \nabla \times \tilde{\mathbf{A}} \).

The soft nature of ferrogels usually results in large deformation, and the geometries in the current and reference states differ significantly. The quantities defined here are nominal fields in a Lagrange description. When needed, equations in terms of the nominal quantities can be easily rewritten in the current state using the geometric relations between the nominal and true fields, such as

\[
\sigma = \frac{\mathbf{P} \cdot \mathbf{F}^T}{\det \mathbf{F}}, \quad \mathbf{j} = \frac{\mathbf{F} \cdot \tilde{\mathbf{j}}}{\det \mathbf{F}}, \quad \mathbf{A} \cdot \mathbf{F} = \tilde{\mathbf{A}}, \quad \mathbf{B} = \frac{\mathbf{F} \cdot \tilde{\mathbf{B}}}{\det \mathbf{F}}, \quad \text{and} \quad \mathbf{H} \cdot \mathbf{F} = \tilde{\mathbf{H}}.
\tag{2.12}
\]
where $\sigma$, $j$, $A$, $B$, and $H$ are the true stress, true current density, true magnetic potential, true magnetic induction, and the true magnetic field, respectively.

### 2.3 Non-equilibrium thermodynamics

Consider a body of ferrogel, loaded mechanically by a field of body force $b$ and surface traction $t$, and electromagnetically by a field of current sources. Associated with a velocity field $\dot{x}$ and input current $\tilde{i}$ and $\tilde{I}$, the power of the external work done by the electromagnetic and mechanical loads is

$$\int \mathbf{b} \cdot \dot{x} dV + \int \mathbf{t} \cdot \dot{x} dA + \int \mathbf{F} dV + \int \Phi dA.$$  \hspace{1cm} (2.13)

Let $W$ be the Helmholtz free energy of the material per unit reference volume, and $\dot{W}$ be its material rate of changing. Utilizing the definition of stress and magnetic field, one has the corresponding change rate in the total free energy of the system, $\Pi$, including the potential of the external loads,

$$\dot{\Pi} = \int (\dot{W} - \mathbf{P} : \ddot{\mathbf{F}} - \ddot{\mathbf{H}} \cdot \dot{\mathbf{B}}) dV.$$  \hspace{1cm} (2.14)

The laws of thermodynamics dictate that the free energy of the system never increases in a physically possible process, $\dot{\Pi} \leq 0$. The inequality must hold true in any volume, and thus

$$\dot{W} - \mathbf{P} : \ddot{\mathbf{F}} - \ddot{\mathbf{H}} \cdot \dot{\mathbf{B}} \leq 0$$  \hspace{1cm} (2.15)

holds true on any material particle for any process, where the equal sign takes place only when the process is reversible, i.e. the system is locally in equilibrium. The thermodynamic equilibrium state of a material particle is fully determined by the deformation gradient and the magnetic induction. For a general inelastic material, the free energy in a non-equilibrium
state differs from that in an equilibrium state. To distinguish between them, we introduce the equilibrium Helmholtz free-energy density, and write it as \( W^{EQ}(\mathbf{F}, \mathbf{B}) \). From (2.15) in the case of an equal sign, we obtain the following constitutive relations in an equilibrium state:

\[
\mathbf{P}^{EQ}(\mathbf{F}, \mathbf{B}) = \frac{\partial W^{EQ}(\mathbf{F}, \mathbf{B})}{\partial \mathbf{F}}, \quad \mathbf{H}^{EQ}(\mathbf{F}, \mathbf{B}) = \frac{\partial W^{EQ}(\mathbf{F}, \mathbf{B})}{\partial \mathbf{B}},
\]

(2.16)
in which \( \mathbf{P}^{EQ} \) and \( \mathbf{H}^{EQ} \) are the nominal stress and the nominal magnetic field in an equilibrium state.

To describe a non-equilibrium state, following the usual approach in finite-deformation viscoelasticity (Lee, 1969), we imagine an intermediate state between the reference state and the current state, which may be achieved by a virtual elastic unloading on the part of the polymer network that is not in equilibrium. The relation between the reference, current, and intermediate states are illustrated in Fig. 2.2. In order for a full relaxation, the material needs to be divided into infinitesimal particles, which do not necessarily constitute a continuum body in the intermediate state. Denoting the deformation gradient of the intermediate state as \( \mathbf{F}'(\mathbf{X}, t) \), and that of the current state with respect to the intermediate state as \( \mathbf{F}^{*}(\mathbf{X}, t) \), we have the multiplicative decomposition of the deformation gradient:

\[
\mathbf{F} = \mathbf{F}^{*} \cdot \mathbf{F}'.
\]

(2.17)
Figure 2.2 A physical deformation is decomposed into two parts through imagining an intermediate state, in which every material particle is elastically relaxed. The fully relaxed material particles in the intermediate state do not need to constitute a continuum body. The inelastic stress in the current state is assumed to be a function of the elastic deformation gradient $F_e$ only. (Han et al., 2011)

On the other hand, the magnetization of a ferrogel may involve two distinct processes: each filler particle changes its direction of magnetization without rotating its spatial orientation, as shown schematically in Fig. 2.3b; each particle maintains its magnetization along an easy-magnetization axis, but rotates against the matrix towards the direction of the applied field, as in Fig. 2.3c. The first process usually dominates in multicrystalline ferromagnetic materials. In general, both processes take place simultaneously in a ferrogel with relatively soft matrix. The two physical processes have distinct characteristic time scales. The magnetic domain switch reaches equilibrium much
faster than the rotation of a solid particle in a viscoelastic matrix. Therefore, in the regime where most ferrogels are applied, it may be assumed that the first process is always in equilibrium, while the second process dissipates energy and its rate depends on the viscoelastic property of the matrix. In this study, we only consider the case when the first process dominates, so that the magnetic fields are always in equilibrium, $\tilde{H} = \tilde{H}^{eq}$. Physically, such an assumption represents ferrogels with relatively large (> 5μm) filler particles which exhibits less anisotropy, and operated under a field far from saturation. This assumption also implies that the magnetic field under consideration is quasi-static and no electromagnetic wave is propagating, and the energy dissipation due to the induced current in filler particles is neglected.

![Figure 2.3](image.png)

**Figure 2.3** (a) At a reference state the filler particles are randomly distributed in the polymer matrix. Applying a magnetic field to the ferrogel either changes the magnetization direction of each filler particle without rotating its spatial orientation (b), or rotates particle against the matrix towards the direction of the external field (c). The elliptical shapes are used to show the physical orientations of particles. (Han et al., 2011)
Following Reese and Govindjee (1998), we assume that the non-equilibrium Helmholtz energy, namely the difference between the Helmholtz free energy of a non-relaxed state and that of an equilibrium state, depends only on the elastic deformation between the relaxed intermediate state and the current state, \( W - W^{EQ} \equiv W^{NEQ}(\mathbf{F}^e) \). Since the irreversible deformation is more suitable for characterizing a non-equilibrium state, here we take the corresponding deformation gradient \( \mathbf{F}^i \) as an internal state variable, and write the total Helmholtz free energy density as

\[
W(\mathbf{F}, \mathbf{F}^i, \mathbf{B}) = W^{EQ}(\mathbf{F}, \mathbf{B}) + W^{NEQ}(\mathbf{F} \cdot \mathbf{F}^{-1}^i).
\]  

(2.18)

To handle more general cases when filler particles exhibit significant magnetic anisotropy and the spatial rotation of particles are important, one may extend the current model by accounting for the dependence on magnetic induction \( \mathbf{B} \) in the nonequilibrium free energy density \( W^{NEQ} \).

The total nominal stress is the derivative of the Helmholtz free-energy density with respect to the deformation gradient even in a non-equilibrium state (Coleman and Gurtin, 1967),

\[
\mathbf{P} = \frac{\partial W}{\partial \mathbf{F}} = P^{EQ} + P^{NEQ} \cdot (\mathbf{F}^i)^{-T},
\]

(2.19)

where the inelastic nominal stress tensor \( P^{NEQ} = \partial W^{NEQ} / \partial \mathbf{F}^e \). The remainder of inequality (2.15) which governs the evolution of the inelastic internal variables becomes:

\[
\left( \mathbf{F}^e^T \cdot P^{NEQ} \cdot \mathbf{F}^{-T}^i \right) : \dot{\mathbf{F}}^i \geq 0,
\]

(2.20)

which physically indicates that the energy of the system only dissipates in inelastic deformation.
In terms of the inelastic true stress \( \sigma^{NEQ} = P^{NEQ} \cdot F^{eT}/\det F^{e} \), inequality (2.20) can also be written in the current configuration as:

\[
\sigma^{NEQ} : L^{i} \geq 0,
\]

where \( L^{i} \) is the inelastic part of the covariant velocity gradient,

\[
L^{i} = \hat{F}^{e} \cdot F^{-1} - \hat{F}^{e} \cdot F^{e-1} = F^{e} \cdot \hat{F}^{e} \cdot F^{-1}.
\]

While inequality (2.21) is a consequence of the second law of thermodynamics thus must be satisfied by all processes for any material, a kinetic evolution equation in the form

\[
L^{i} = M : \sigma^{NEQ}
\]

is often used in practice. The material-dependent fourth-rank mobility tensor \( M \) needs to be positive-definite to satisfy inequality (2.20) automatically. By writing the evolution equation in this form, the rigid-body rotation in the inelastic deformation is discarded (Boyce et al., 1989). In general models for the evolution of internal parameters, the mobility tensor may be dependent on various state variables. Equations (2.16), (2.19) and (2.22), together with the definition of state variables in Section 2.2, form a closed system for the analysis of the coupled magnetomechanical response of viscoelastic ferrogels.

### 2.4 A specific constitutive model

To apply the nonlinear field theory developed in the preceding sections to the analysis of ferrogels, one needs to specify the Helmholtz free-energy functions \( W^{EQ}(F, \tilde{B}) \) and \( W^{NEQ}(F^{e}) \), and the mobility tensor \( M \). In order to characterize the viscoelastic behavior of polymeric materials under various loading conditions, there has been continuous efforts during the past decades on developing equilibrium (e.g. James and Guth, 1943; Treloar,
1975; Flory, 1977; Arruda and Boyce, 1993) and kinetic evolution models (e.g. Lubliner, 1985; Haupt, 1993; Reese and Govindjee, 1998; Bergström and Boyce, 1998). Possible forms of the equilibrium free-energy function $W^{EQ}(\mathbf{F}, \mathbf{B})$ that couples magnetic field and deformation have also been studied recently (e.g Dorfmann and Brigadnov, 2004; Dorfmann and Ogden, 2004; Kankanala and Triantafyllidis, 2004; Otténio et al., 2008). Here for the purpose of demonstration and qualitative studies, we will construct a simple model.

We assume that the equilibrium free-energy density only consists of the contributions from stretching and magnetization, $W^{EQ}(\mathbf{F}, \mathbf{B}) = W_s^{EQ}(\mathbf{F}) + W_m(\mathbf{B})$, and the free energy of magnetization only depends on the true magnetic induction $\mathbf{B}$. The physical decoupling between the deformation and the true magnetic induction field represents a category of materials that have liquid-like magnetization behavior independent of the deformation state. For simplicity, we neglect the hysteresis in magnetization and further assume the magnetic property to be linear and the magnetization energy being $W_m(\mathbf{B}) = \frac{1}{2\mu} \mathbf{B} \cdot \mathbf{B}$, where $\mu$ is the magnetic permeability. Assuming the free energy of stretching to be purely entropic with Gaussian statistics (Treloar, 1975), $W_s^{EQ}(\mathbf{F}) = \frac{1}{2} G^{EQ} \mathbf{F} : \mathbf{F}$, we have the equilibrium free-energy function

$$W^{EQ}(\mathbf{F}, \mathbf{B}) = \frac{G^{EQ}}{2} \mathbf{F} : \mathbf{F} + \frac{1}{2\mu} (\mathbf{F} \cdot \mathbf{B}) (\mathbf{F} \cdot \mathbf{B}),$$

(2.23)

where $G^{EQ}$ is the equilibrium or long-term modulus. Similarly, we assume the non-equilibrium free-energy function in the form

$$W^{NEQ}(\mathbf{F}^e) = \frac{G^{NEQ}}{2} \mathbf{F}^e : \mathbf{F}^e = \frac{G^{NEQ}}{2} (\mathbf{F} \cdot \mathbf{F}^{-1}) (\mathbf{F} \cdot \mathbf{F}^{-1}),$$

(2.24)
with non-equilibrium modulus $G^{NEQ}$. In this study, the material is assumed to be incompressible, with both elastic and inelastic deformations being volume-conservative, $\det F = \det F' = \det F'' = 1$.

Application of free-energy functions (2.23) and (2.24) in Eqs. (2.16) and (2.19) yields the following constitutive relations:

\[
P = G^{EQ}F + G^{NEQ}F \left( (F'^{T} \cdot F')^{-1} \right) + \frac{1}{\mu} F \cdot \tilde{B} \otimes \tilde{B} - p F^{-T}, \quad \tilde{H} = \frac{1}{\mu} F'^{T} \cdot F \cdot \tilde{B}.
\]

where $p$ is an undetermined hydrostatic pressure introduced by the incompressibility constraint. Alternatively, the constitutive relation may also be expressed in terms of true quantities:

\[
\sigma = G^{EQ}F \cdot F'^{T} + G^{NEQ}F \cdot F'^{-1} \cdot F'^{-T} \cdot F'^{T} + \frac{1}{\mu} B \otimes B - p \mathbf{1}, \quad H = \frac{B}{\mu},
\]

with $\mathbf{1}$ representing the second rank identity tensor. The third term on the right-hand side of Eq. (2.26), $\tilde{B} \otimes \tilde{B}/\mu$, is usually referred to as the magnetic Maxwell stress. It is noteworthy that the hydrostatic part in the usual form of the Maxwell stress is absorbed in the arbitrary pressure $p$ introduced by the incompressibility constraint. The magnetic contribution of stress in this particular form is only a consequence of the specific free-energy function, and should not be generalized to all materials. Under the current assumption that the magnetic field is always in equilibrium, a magnetic contribution does not appear in the inelastic stress $P^{NEQ}$ or $\sigma^{NEQ}$.

To specify the evolution law for the inelastic deformation, we assume the viscous property of the material to be isotropic in the current state, so that the inverse of the mobility tensor takes the form
Here $\mathbf{1}^4$ is the fourth rank symmetric identity tensor. When a constant viscosity $\eta$ is used, the inelastic behavior of the material resembles that of Newtonian fluid.

### 2.5 Finite-element implementation

To simplify expressions, from now on, we will normalize all stresses and energy densities with the instantaneous modulus, $G = G^\text{EQ} + G^\text{NEQ}$, magnetic fields with $\sqrt{G/\mu_0}$, magnetic inductions with $\sqrt{\mu_0/G}$, and times with $\eta/G$. $\mu_0$ is the permeability of free space. Without any intrinsic length scale in the model, we will normalize all lengths by an arbitrary length $L$ of the geometry, e.g. the characteristic length of the specimen. The dimensionless fields are noted with an over-bar, e.g. $\bar{p} = p/G$, $\bar{B} = B/\sqrt{\mu_0 G}$, and $\bar{x} = x/L$.

The material model described in Section 2.4 has two dimensionless parameters: the relative permeability $\mu_r = \mu/\mu_0$ and the ratio between the equilibrium modulus and instantaneous modulus, $\chi = G^\text{EQ}/G$. The parameter $\chi$ characterizes the fraction of the polymer network that has time-independent deformation (Bergström and Boyce, 1998). The viscoelastic material reduces to purely elastic when $\chi = 1$, and becomes a viscous fluid when $\chi = 0$.

Within the current theoretical framework, the mechanical momentum balance and the equilibrium of magnetic field are enforced by the definitions of stress and magnetic field. The definitions are naturally in weak forms as in Eqs. (2.1) and (2.4). Applying the specific
material model in Section 2.4 by substituting Eq. (2.25) into Eqs. (2.1) and (2.4), we arrive at the dimensionless weak forms explicitly as

\[
\int_{\Omega} \left[ \left( \chi \mathbf{F} - \bar{\rho} \mathbf{F}^T \right) : \nabla \mathbf{F} + (1 - \chi) \left( \mathbf{F}^T : \mathbf{F} \right) \right] : \mathbf{B} \otimes \mathbf{B} : \left( \mathbf{F}^T : \nabla \mathbf{F} \right) \right] \, dV = \int_{\partial \Omega} \mathbf{b} \cdot \mathbf{\delta} \mathbf{d} V + \int_{\partial \Omega} \mathbf{i} \cdot \mathbf{\delta} d \mathbf{A} 
\]

(2.28)

and

\[
\int_{\Omega} \mathbf{B} \cdot \mathbf{F}^T \cdot \mathbf{F} \cdot \mathbf{\delta} \mathbf{d} V = \int_{\partial \Omega} \mathbf{i} \cdot \mathbf{\delta} \mathbf{d} V + \int_{\partial \Omega} \mathbf{j} \cdot \mathbf{\delta} d \mathbf{A} .
\]

(2.29)

Following the usual approach in finite-element analysis, we add to the weak form

\[
\int_{\Omega} (\det \mathbf{F} - 1) \mathbf{\phi} \mathbf{d} V = 0
\]

(2.30)

for the volume incompressibility and to determine the field of hydrostatic pressure \( \bar{\rho} \).

To evolve the inelastic deformation in the intermediate state, we further write Eq. (2.22) into the following weak form:

\[
\int_{\Omega} \left[ \mathbf{F} \cdot \mathbf{S}^{\text{NEQ}} \cdot \mathbf{F}^T - \mathbf{M}^{-1} : \left( \mathbf{F}^{e} \cdot \nabla \mathbf{F} \right) : \left( \mathbf{F}^{e} \cdot \nabla \mathbf{F} \right) \right] \, dV = 0,
\]

(2.31)

where \( \mathbf{S}^{\text{NEQ}} = (1 - \chi) \mathbf{dev} \left( \mathbf{F}^{e-1} \cdot \mathbf{F}^{-T} \right) \) is the deviatoric part of the non-equilibrium Piola-Kirchhoff stress of the second kind, and the time derivative \( \dot{\mathbf{F}}^i \) is taken with respect to the dimensionless time \( \tau = t G / \eta \). Considering the symmetric viscous tensor in Eq. (2.27), we can further simplify Eq. (2.31) as

\[
\int_{\Omega} \left( \mathbf{F}^{i} \cdot \mathbf{S}^{\text{NEQ}} \cdot \mathbf{F} \cdot \mathbf{F} \cdot \dot{\mathbf{F}}^i \right) \cdot \mathbf{\delta} \mathbf{d} V = 0.
\]

(2.32)

Weak forms (2.28), (2.29), (2.30), and (2.32) constitute a system sufficient to determine the evolution of the dimensionless fields in a ferrogel, \( \mathbf{x}(\mathbf{X}, \tau) \), \( \bar{\rho}(\mathbf{X}, \tau) \), \( \mathbf{F}^i(\mathbf{X}, \tau) \),
and $\mathbf{A}(\mathbf{X}, \tau)$. However, a ferrogel system may also contain materials that are either very stiff (e.g. a rigid magnet) or extremely compliant (e.g. vacuum or fluid). In vacuum, the deformation fields $\mathbf{x}(\mathbf{X}, \tau)$ and $\mathbf{F}(\mathbf{X}, \tau)$ are undetermined, while the inclusion of a very stiff body may cause the problem to be numerically ill-conditioned. Instead, we employ the arbitrary Lagrangian-Eulerian (ALE) method which introduces an artificial deformation field in a vacuum or fluid domain. The artificial deformation, namely the moving mesh, agrees with the actual deformation on the interface between a ferrogel and vacuum, and maximizes the mesh smoothness in vacuum (COMSOL, 2008). On the other hand, the mesh is immobile on a fixed rigid body, $\mathbf{x} = \mathbf{X}$. To simplify calculation, the weak form of magnetostatics, Eq. (2.29), is rewritten in the current configuration with the Eulerian magnetic potential $\mathbf{A}(\mathbf{x}(\mathbf{X}), \tau)$. We have implemented the formulations in the commercial finite-element package, COMSOL Multiphysics 3.5a, for both 2D and 3D axisymmetric geometries, and used them in the following analyses.

2.6 Numerical examples

In this section, the responses of viscoelastic ferrogels in magnetic fields will be studied as illustrations of the theoretical framework and numerical method developed. The deformations of a ferrogel in three different magnetic fields will be analyzed. In the first example, the specimen lies inside a solenoid, where the magnetic field is nearly uniform. The second example analyzes the large deformation of a ferrogel induced by a highly non-uniform magnetic field. The third example aims at recovering our recent experimental results of the dynamic response of a ferrogel subject to the cyclic field near an electromagnet.
2.6.1 A quasi-uniform magnetic field

As a first example, we study the dynamic response of a cylindrical ferrogel inside a solenoid, as shown schematically in Fig. 2.4a. No mechanical load is present. The computational domain is 3D axisymmetric. A cyclic magnetic field, $\bar{H} = \bar{H}_0 \sin \omega \tau$, is applied through an alternating current of dimensionless frequency $\omega$. In the absence of the ferrogel, the magnetic field inside the solenoid is uniform. However, since the ferrogel has a larger magnetic permeability than vacuum or air, the uniform field is perturbed when the ferrogel is in position. The resulting non-uniform field drives the inhomogeneous deformation of the ferrogel, and the deformed shape further redistributes the magnetic field. The deformed shape and the field lines are plotted in Fig. 2.4b. In this example, we have taken a relative magnetic permeability $\mu_r = 2$ for the ferrogel, and the heterogeneities in the magnetic field and deformation are still relatively small. The resulting behavior of the ferrogel – extension along the field direction – agrees with the experimental observation of a ferrogel in a nearly uniform field (Filipcsei and Zrínyi, 2010). The relation between the averaged magnetic field and the averaged magnetic induction is also close to that of a rigid linear magnetic material, as shown in Fig. 2.4c. Only a very small hysteresis due to the geometric effect is shown on the plot. Taking a representative value for the modulus of the ferrogel, $G = 10\text{kPa}$, the dimensionless magnetic field $\bar{H}_0 = 1$ approximately corresponds to a dimensional field strength of 90 kA/m, a value close to the highest achievable uniform field without bringing the material to saturation (Raikher et al., 2008; Snyder et al., 2010).
Figure 2.4 (a) A ferrogel sample is placed inside a solenoid. (b) The magnetic field is slightly perturbed by the ferrogel due to coupling. The color scale indicates the axial stretch \( \lambda_3 \). (c) The \( \mathcal{H} \sim \mathcal{B} \) curve is close to linear and demonstrates an insignificant hysteresis. (Han et al., 2011)

To show the viscoelasticity effect, we plot the total axial stretch \( \lambda \) and the inelastic stretch \( \lambda' \) in response to a cyclic field in Fig. 2.5. When the ferrogel is actuated by a magnetic field at a relatively low frequency, both \( \lambda \) and \( \lambda' \) are sinusoidal functions of time and are in phase with each other, as shown in Fig. 2.5a. The stretch is almost fully inelastic, i.e. \( \lambda \approx \lambda' \), implying that the material is always relaxed. Since the strain only depends on the magnitude and not the sign of the magnetic field, the frequency of deformation doubles that of the applied field. Even though the inelastic response is almost in phase with the applied field, hysteresis loops still appears on the \( \mathcal{H} - \lambda \) plots in Fig. 2.5d. This is mainly due to the geometrical nonlinearity introduced by finite deformation. When the magnetic field alternates at an intermediate frequency, the magnitude of stretch is smaller than in the low frequency case, as shown in Fig. 2.5b. The inelastic stretch \( \lambda' \) is lower than the total stretch.
Figure 2.5 (a) (b) (c) Total stretch $\lambda(\tau)$ and inelastic stretch $\lambda'(\tau)$ of a ferrogel in response to a cyclic magnetic field $H(\tau) = H_0 \sin \omega \tau$. (d) (e) (f) Trajectory plots of the stretch $\lambda(\tau)$ with respect to the applied nominal magnetic field $\bar{H}(\tau)$. Three different dimensionless frequencies are selected for comparison: $\omega = 0.1$ for (a-d), $\omega = 1$ for (b-e), and $\omega = 10$ for (c-f). (Han et al., 2011)

$\lambda$, and exhibits a finite phase lag due to viscoelasticity. On the trajectory plot of $\bar{H} - \lambda$ in Fig. 2.5e, the hysteresis loop stabilizes after a few cycles. When the ferrogel deforms in a magnetic field at a relatively high frequency, the magnitude of the mechanical response is even smaller, as shown in Fig. 2.5c. The mean value of the inelastic stretch increases gradually and reaches a steady state after many cycles, and the $\bar{H} - \lambda$ plot in Fig. 2.5f has negligible hysteresis due to a relatively small deformation. Experiments following the
procedure illustrated here may be carried out to identify the viscoelastic properties of ferrogels.

### 2.6.2 A non-uniform magnetic field

In a magnetic field, each filler particle is magnetized and can be considered as a magnetic dipole. Since the motion of a magnetic dipole is only driven by the gradient of the external field, the deformation of a ferrogel is expected to be much larger if the applied field is non-uniform. In this example, we look at a rectangular ferrogel strip placed in the non-uniform field generated by a pair of magnets, as shown in Fig. 2.6a. Normalized by the length of the ferrogel strip, \( L \), the geometric parameters of this example include the distance between the bottom of strip and the axis of magnets \( Z_1 = 1 \), the size of the magnets \( d_1 = 1 \), and the distance between the two magnets \( D = 2 \). While these parameters can all affect the final deformation of the ferrogel (Snyder et al., 2010), as a demonstration, we will only focus on the viscoelastic effect by changing the material parameter \( \chi \). The relative permeability of the ferrogel is still taken to be \( \mu_r = 2 \).

The distribution of the magnetic field is nonuniform: the field maximizes near the axis of two magnets where \( \vec{H} = \vec{H}_{\text{max}} \), and decays exponentially away from the axis. In the prescribed geometry, the magnetic field at the bottom of the undeformed ferrogel relates to the maximum field as \( \vec{H} \approx 0.04 \vec{H}_{\text{max}} \). As the ferrogel deforms, the magnetic field near the ferrogel is perturbed, but no noticeable change in \( \vec{H}_{\text{max}} \) is observed near the magnets axis. We will thus use \( \vec{H}_{\text{max}} \) as an indicator for the strength of the applied field.
By symmetry, we establish a 2-D model consisting of half of the ferrogel and one magnet. The deformation pattern of the ferrogel and the distribution of the magnetic field are plotted in Fig. 2.6b. In addition to the local non-uniform deformation, an overall elongation is induced by the spatial gradient of the magnetic field. The symmetry boundary condition also introduces an artificial constraint to the ferrogel. Due to the lateral non-uniformity of the field, the straight extension of the ferrogel is unstable, and the symmetry may be broken with the ferrogel bending towards one of the magnets. Extra constraints (e.g. by using a glass tube, Nguyen and Ramanujan 2010) are often added to prevent the unwanted lateral bending. On the other hand, when the local field intensity reaches a critical value, a surface instability similar to the Rosensweig instability of ferrofluid will occur (Cowley and Rosensweig, 1967). Without considering surface energy, our model diverges at the onset of this instability. To circumvent this issue, in the following calculations where high field intensity is needed, we add an additional constraint to the edges of the ferrogel by forcing them to be straight, an approach similar to the glass-tube constraint in experiments.
Figure 2.6 (a) A nonuniform magnetic field is produced by two electromagnets to drive large deformation of a ferrogel. (b) Part of a 2-D model that captures the elongation of the ferrogel. The color scale indicates the longitudinal stretch $\lambda$. (c) The stretch $\lambda$ as a function of the applied field. Several values of the viscoelastic parameters $\chi$ are used. (d) An instability phenomenon as captured by an elastic model. (Han et al., 2011)

In Fig. 2.6c, we vary the dimensionless parameter $\chi$ from 0.1 to 0.9, and plot the equilibrium deformation of the ferrogel as a function of the applied field. As expected, when the ferrogel is more liquid-like (smaller $\chi$), its deformation is larger. Compared to the quasi-
uniform-field example, the overall deformation caused by the non-uniform field is much larger, even for a solid-like (larger $\chi$) sample. Fig. 2.6c also shows that the stretch $\lambda$ increases drastically at higher but finite magnetic field. This trend is related to yet another type of instability observed in the experiments (Zrínyi et al., 1997; Snyder et al., 2010). Such instability is mainly due to the geometry and the spatial distribution of the magnetic field. Multiple equilibrium states can be achieved under the same applied field: the ferrogel can have a smaller elongation and remain in the region of lower magnetic field gradient; alternatively the ferrogel can be highly stretched and reach a position much closer to the axis of the magnets where the gradient of magnetic field is much higher. For simplicity, we neglect the viscoelasticity of the material which plays a minor role in this case, and study the response of a fully elastic ($\chi = 1$) ferrogel. As shown by the solid curves in Fig. 2.6d, two stable branches of the equilibrium stretch-magnetic-field relation are obtained by prescribing either the undeformed state or a highly stretched state as the initial condition, and gradually increasing or decreasing the applied field. Beyond a certain magnetic field, a ferrogel in the shorter state extends instantaneously to the longer state. Likewise, when the magnetic field decreases below a critical value, the ferrogel originally in the longer state will retract suddenly to the shorter state. In between the two critical values, three equilibrium states are possible. Besides the two stable states, we also obtained the unstable state (shown as the dotted curve on Fig. 15d) by properly constraining the ferrogel. The numerical results agree qualitatively with the existing experimental measurements (Zrínyi et al., 1997; Synder et al., 2010), quantitative predictions may be possible upon calibration of the material behaviors and a more accurate representation of the actual 3-D geometry.
2.6.3 Cyclic response induced by an electromagnet

To further validate the theoretical framework, this example simulates our recent experiment (Faidley et. al., 2010). As sketched in Fig. 2.7a, a ferrogel cylinder is placed on the surface of an electromagnet. We assume the system to be axisymmetric and neglect the friction between the ferrogel and the electromagnet. Fig. 2.7b shows the deformed shape of the ferrogel and the distribution of the magnetic field. Due to the combined magnetic and gravitational driving forces, the ferrogel reduces in height and increases in diameter. The diameter increase is more significant near the bottom of the ferrogel, where the field gradient is higher. The deformed shape of the ferrogel agrees qualitatively with our observation.

In experiment, it was found that this type of ferrogel (polyvinyl alcohol crosslinked by sodium tetraborate) demonstrates a significant viscoelastic property. Within a relatively short period, the dynamic response to a cyclic field is almost always a sinusoidal oscillation superimposed on a linear creep (Fig. 2.7c). The magnitude of the sinusoidal oscillation, which is due solely to the magnetic field, depends on the frequency of the field as shown in Fig. 2.7d. To compare with the experimental results, we plot the numerical solutions of the overall axial strain together with the measured data, both in the time domain (for the response to a magnetic field at 1Hz, Fig. 2.7c) and in the frequency domain (Fig. 2.7d). The numerical results agree well with the experiments.

The dimensionless parameters used in calculation are as follows. The relative permeability of the ferrogel, \( \mu_r = 2 \), is obtained directly from experimental measurements. The ratio between the equilibrium and instantaneous moduli \( \chi = 0.09 \), the dimensionless specific weight of the ferrogel \( \tilde{b} = \frac{bL}{G} = 0.017 \), and the dimensionless magnitude of the
Figure 2.7 (a) Sketch of experimental setup. (b) The ferrogel is shortened longitudinally and expands laterally due to gravity and the magnetic field. The color scale indicates the longitudinal stretch $\lambda$. Numerical results in terms of the average axial strain are compared with experiments in the time domain (c) and in the frequency domain (d). (Han et al., 2011)

applied magnetic field $H_0 = 0.5$, are determined from fitting the computational results to the experiment. The corresponding dimensional parameters, density of ferrogel at 1700kg/m$^3$, maximum magnetic field at 60kA/m, instantaneous modulus at 20KPa, are all close to measured values. With a viscosity 70kPa·s, the dynamic response of the material has a
characteristic frequency of around 0.3 Hz, and agrees well with that measured as shown in Fig. 2.7d.

### 2.7 Concluding remarks

Based on the principles of nonequilibrium thermodynamics, this Chapter develops a field theory that couples the large inelastic deformations and magnetic fields in ferrogel. A simple model is specified by assuming a Newtonian-fluid-like kinetic property of the material. Based on the theory and the simple model, a finite element method is further developed so that numerical calculations are possible even in complex geometries. Using the numerical codes, we carry out simulations of a ferrogel in three typical types of magnetic fields. In a quasi-uniform field, the ferrogel extends along the field-direction. In a non-uniform field, the ferrogel moves towards the region of highest magnetic field. In both cases, the responses of a viscoelastic ferrogel are rate-dependent. In a highly non-uniform magnetic field, the instability of a ferrogel caused by geometric nonlinearity is revealed by the model. The dynamic response of a ferrogel driven simultaneously by the constant gravity force and a cyclic non-uniform magnetic field is also studied. The numerical results agree well with our experimental measurements both in time and frequency domains. When proper material models are adopted and calibrated through experiments, the theory is not only applicable to existing magneto-active materials, but to emerging materials as well.
CHAPTER 3. FIELD-STIFFENING EFFECT OF MANETO-RHEOLOGICAL ELASTOMERS

3.1 Introduction

The magneto-active polymers that exhibit a field-induced stiffening effect are known as magneto-rheological elastomers (MREs). Under an applied magnetic field, an MRE may significantly increase its shear modulus (e.g. Jolly et al., 1996; Zhou et al., 2003; Shen et al., 2004) and tensile modulus (e.g. Bellan & Bossis, 2002; Zhou, 2003; Varga et al., 2006). For brevity in description, we will refer to the field-stiffening effect as the magneto-rheological (MR) effect in this dissertation. The MR effect enables MREs in numerous applications, such as smart vibration absorbers and damping components (e.g. Ginder et al., 2000; Deng et al., 2006; Lerner and Cunefare, 2008; Hoang et al., 2011), noise barrier system (Farshad and Roux, 2004), and sensors (e.g. Tian et al., 2011).

From a structural perspective, an MRE is a polymer-based composite filled with magnetic particles. While various polymers can been employed as the matrix material, silicon rubber and polyurethane are often used (e.g. Carlson and Jolly, 2000; Varga et al., 2006; Zajac et al, 2010; Wu et al., 2010). Due to their reliability and ease of manufacturing, micron-sized iron particles are usually used as the filler (e.g. Jolly et al., 1996; Zhou, G., 2003; Rao et al., 2010). The filler particles are usually dispersed during the curing process of the matrix elastomer, and their relative positions in the matrix are locked upon completion of the polymerization. In the absence of any external field, the filler particles are randomly distributed, and the resulting MREs have isotropic microstructure and magneto-mechanical
properties. If an external magnetic field is applied at curing, the filler particles tend to align into chain-like structures, resulting in an MRE with highly anisotropic properties. Such anisotropic MREs have directional magnetic sensitivity, and exhibit a stronger MR effect than isotropic ones. Moreover, the MR effect is most significant when the applied magnetic field is in the direction along the particle-chains (e.g. Varga et al., 2006). All these evidences suggest a strong correlation between the MR effect and the microstructure of an MRE.

In past decades, constant efforts have been made in seeking the underlying mechanism of the ME effect. The simple and widely used model is based on the magnetic dipolar interaction between neighboring filler particles (Jolly et al., 1996). It is assumed that all particles are magnetized in the same direction as the external magnetic field, and the particles are small enough to be considered as magnetic dipoles. The magnetostatic energy of the interaction between two neighboring dipoles is a function of the dipole moment $m$, the inter-particle distance $r$, and the angle between the line connecting the two dipoles and the direction of magnetization $\theta$ (Fig. 3.1a) (Rosensweig, 1985),

$$U = \frac{\mu_0 m^2}{4\pi r^3} \left(1 - 3\cos^2 \theta\right),$$

(3.1)

where $\mu_0$ is the vacuum permeability. As the interaction energy is proportional to $r^{-3}$, it attenuates quickly as the inter-particle distance increases, and thus an approximation can be made by accounting for the neighboring particles only. As sketched in Fig. 3.1a, when the material undergoes a shear $\gamma$, the angle $\theta$ changes from 0 to $\gamma$ and the distance $r$ increases as $r = r_0 / \cos \gamma$. The change in the interaction energy contributes to the stress against the shear. The corresponding contribution to the shear stiffness,
Figure 3.1 Schematics of three possible mechanisms of the field-stiffening effect in an MRE: (a) dipolar interaction between particles in a straight chain, (b) dipolar interaction in a wavy particle chain, and (c) non-affine deformation of the polymer matrix. The geometric parameters are the particle diameter $d$, the horizontal distance $b$, and the vertical distance $h$ between two neighboring particles.

$$
\frac{\partial^2 U}{\partial \gamma^2} \bigg|_{\gamma=0} = 3 \frac{\mu_m m^2}{m_0^3},
$$

is always positive. Consequently, the effective shear modulus increases with the applied field. This simple model has been widely used to explain the increase of the shear modulus of MREs under a magnetic field (e.g. Jolly et al., 1996; Ivaneyko et al. 2011). This model has been extended to account for the interactions among all particles of an infinitely long chain (Shen et al., 2004), as well as the interaction between parallel particle chains (Ivaneyko et al., 2011; Stolbov et al., 2011).

Although all these models recover the MR effect in the shear modulus, none of them is able to explain the MR effect in the tensile modulus. Subject to a normal strain $\varepsilon$ along the chain direction, the inter-particle distance changes as $r = r_0 (1 + \varepsilon)$, while the angle $\theta = 0$. 
Even though the dipolar contribution to the normal stress $\frac{\partial U}{\partial \varepsilon} > 0$, the contribution to the tensile stiffness,

$$\frac{\partial^2 U}{\partial \varepsilon^2} \bigg|_{\varepsilon=0} = -3 \frac{\mu m^2}{\pi r_0^3},$$

is always negative. In contrast to the experimentally observed stiffening effect, this simple dipolar model results in a tensile modulus decreasing with the applied field. An extended model considering a rectangular lattice of dipoles also gives a reduction in the tensile modulus under an applied magnetic field (Ivaneyko et al. 2011).

We believe that the failure of the simple dipole-interaction model is mainly due to the incorrect microstructure assumed – the straight particle chains. In fact, available micrographs of MREs (e.g. Coquelle et al., 2006; Chen et al., 2007; Bobarth et al., 2012) show that the particle-chains are often wavy rather than straight, as sketched in Fig. 3.1b. It has been suggested in the literature that wavy chains may explain the increased tensile modulus (Ivaneyko et al. 2011), but no rigorous theory or model has been proposed for this mechanism.

In addition to the dipolar interactions, other mechanisms have also been suggested for the MR effect, such as the local non-affine deformation of the polymer matrix. In a magnetic field, the neighboring particles in a chain of finite length may move closer to each other due to the magnetic attraction (e.g. Kankanala and Triantafyllidis, 2004), as sketched in Fig. 3.1c. As the particles are much stiffer than the matrix, the particle chain with narrower gaps would have a higher effective stiffness. Another type of non-affine deformation is the large distortion of the polymer matrix in between particle chains, as shown in Fig. 3.1c.
With all these mechanisms proposed but none verified, it becomes an urgent task to identify the ultimate origin of the MR effect in MREs. In the current Chapter, we seek to elucidate this puzzle by reconsidering all possible mechanisms. We will first calculate the MR effect from a wavy particle-chain structure by considering the dipolar interactions. Then we will compare the contributions from various mechanisms by computing the responses of a few material unit cells with detailed microstructures using a finite-element method, in which both the polymer matrix and the filler particles are modeled as deformable continua, and the coupled magnetic and strain fields are solved simultaneously. Our calculations will show that the dominating mechanism for the MR effect is the magnetic dipolar interaction between particles in a wavy chain, while the contribution from chain-chain interaction and non-affine deformation is minor. The models also predict the possibility of manufacturing a material with negative MR effect by arranging the particles in straight chains.

3.2 Dipolar interaction in a wavy particle-chain

In this section, the simple dipole-interaction model (Jolly et al., 1996) is extended to study a wavy particle chain. Each magnetized filler particle is still treated as a magnetic dipole. The origin of the waviness in particle chains is quite natural. While the detailed chain structure depends on the complex curing processes of MREs, such as the strength of the field applied, the initial dispersion, the viscosity of the polymer solution, and the speed of curing, basic physics suggests that a chain of aligned and equally spaced magnetic dipoles is unstable (Earnshaw, 1842). To enable analytical solution of the problem, we still assume the chain structure to be periodic and infinitely long, as sketched in Fig. 3.1b. The individual chains are assumed to be quite far from each other so that the interaction between chains is
neglected. The structure is characterized by two geometric parameters: the horizontal distance $b$ and vertical distance $h$ between two neighboring particles. Particularly, a wavy chain reduces to a straight chain when $b = 0$.

Consider the case when the magnetic field is applied in the vertical direction, along the particle chains. When the material undergoes an elongation or compression along the same direction, the symmetry of the problem suggests that the dipole moment of each particle, $\mathbf{m}$, is also in the vertical direction. The magnetic interaction energy of per particle can be calculated by summing Eq. (3.1) over the contributions from all other particles:

$$ U = \frac{\mu_0 m^2}{\pi h^3} \left[ 0.5 f(\alpha) - 0.1503 \right], \quad (3.4) $$

where $f(\alpha) = \sum_{n=1}^{\infty} \frac{\alpha^2 - 2(2n-1)^2}{(\alpha^2 + (2n-1)^2)^{5/2}}$, and $\alpha = b/h$ is a dimensionless geometry parameter representing the waviness of a chain. When $\alpha = 0$, the result reduces to that of a straight chain, $U \approx -1.2 \frac{\mu_0 m^2}{\pi h^3}$.

The magnetic interaction energy per unit volume of the MRE can be written as $W_m = NU$, where $N$ is the number of particles per unit volume. $W_m$ changes with deformation. Let us first consider a uniaxial deformation along the chain direction, and assume that all particles undergo an affine deformation. The geometry of the chain structure varies accordingly with the axial stretch $\lambda$: $h$ becomes $\lambda h$, $b$ becomes $\lambda^{-1}b$, and thus $\alpha$ becomes $\lambda^{-2} \alpha$. The magnetic energy density is thus also a function of the axial stretch $\lambda$,

$$ W_m(\lambda) = \frac{N \mu_0 m^2}{\pi \lambda^3 h^3} \left[ 0.5 f\left( \frac{\alpha}{\lambda^2} \right) - 0.1503 \right]. \quad (3.5) $$
The magnetic energy gives rise to an additional stress \( s_m = \frac{\partial W_m}{\partial \lambda} \), and an additional tensile modulus due to the magnetic contribution,

\[
E_m = \left. \frac{\partial^2 W_m}{\partial \lambda^2} \right|_{\lambda=1} = \frac{N\mu_0m^2}{\pi h^3} \left[ 6f'(\alpha) + 9\alpha f'\prime(\alpha) + 2\alpha^2 f''(\alpha) - 1.8032 \right]. \tag{3.6}
\]

The normalized magnetic modulus, \( \bar{E}_m = E_m\pi h^3 / N\mu_0m^2 \), is plotted in Fig. 3.2. To show the fast attenuation of the magnetic interactions, we plot Eq. (3.6) together with the approximate result from the nearest neighbor. The small difference clearly shows the dominance of the interaction between neighboring particles. The results show that for relatively small \( \alpha \) values, or almost straight particle chains, the magnetic dipolar interaction has a negative contribution to the modulus. At the intermediate values of \( \alpha \) (approximately 0.4~0.85), when the chain is wavy, \( \bar{E}_m \) is positive and maximizes at \( \alpha \approx 0.6 \). At relatively large values of \( \alpha \), a wavy chain is effectively divided into two parallel straight chains, and the magnetic contribution to the tensile modulus is also negative. The results at large values of \( \alpha \) also indicate that the interaction between two straight chains could not give a positive MR effect in tension.
Figure. 3.2 Dimensionless contribution to the tensile modulus from magnetic dipole interactions, plotted as a function of the geometric parameter $\alpha = b/h$ (the waviness of a chain). Both the nearest-neighbor approximation (dash curve) and the result with interactions from all particles (solid curve) are presented.

The prediction of this model is quite interesting. The MR effect is highly dependent on the particle alignment in each chain. Only an MRE containing wavy particle chains has a positive MR effect in tensile modulus. The fact that existing MREs mostly demonstrate positive MR effect indicates that most particle chains in these materials are quite wavy. If an MRE with relatively straight particle chains could be manufactured, we expect that it would exhibit a negative MR effect, i.e. a reduction in tensile modulus under a magnetic field.

Using a similar approach, we also calculate the additional shear modulus induced by the magnetic dipolar interaction. Interestingly, the results are dependent on the relative direction of the shear deformation, as shown by Fig. 3.3. If the applied shear is perpendicular to the direction of the magnetic moments (case 1 on Fig. 3.3), the result is opposite to the tension
Figure 3.3 Dimensionless contribution to shear modulus from magnetic dipole interactions, plotted as a function of the geometric parameter $\alpha = b/h$. The results depend on the relative direction of the shear-induced rotation and the direction of dipole moments. In the case when the dipoles stay in the original direction (case 1), a straight chain ($\alpha = 0$) has stiffening effect in shear, but a wavy chain of intermediate $\alpha$ values softens under a magnetic field. In the case when the dipoles follow the shear-induced rotation (case 2), a wavy chain shows stiffening effect at intermediate values of $\alpha$.

Case: a straight chain stiffens under a magnetic field but a wavy chain becomes more compliant. When the shear is parallel to the direction of the magnetic moments (case 2 on Fig. 3.3), the result is similar to the change in the tensile modulus. One may argue that these two shear modes differ only by a rigid-body rotation, and case 1 is even closer to a usual experimental setup at first sight (e.g. Jolly et al., 1996; Zhou, 2003; Shen et al., 2004). It should be pointed out that, due to the presence of the magnetic dipole vectors, the difference between these two cases is more than just a rigid-body rotation. In fact, the physical difference lies on the magnetization behavior of the material. In case 1, the magnetic dipoles
are always in the direction of the applied magnetic field, despite the shear-induced rotation of the particle chain. In case 2, the magnetic dipoles rotate together with the particle chain. Since the filler particles have much higher permeability than the polymer matrix, a particle chain creates a highly permeable pathway for the magnetic field in the composite, and consequently the magnetization would more likely follow the rotation caused by the shear deformation. Case 2, which gives a result closer to the experimental observations, may better represent the actual physical process. This speculation would be further validated by the numerical calculations in the following sections.

Although the dipolar interaction model provides a simple way of understanding the mechanism of the MR effect, and shows that a wavy-chain structure could explain the stiffening effect in both tension and shear, it is still limited by the oversimplified model assumptions. First, the magnetic interactions between particles are modeled as that between dipoles. Such an approximation is valid when the inter-particle distance is much larger than the size of an individual particle, whereas available micrographs showed that the gaps between particles are often comparable or even smaller than a particle (e.g. Chen et al. 2007; Bobarth et al., 2012). Second, the model assumes constant dipole moment for each filler particle, while in reality both the magnitude and the direction of magnetization would vary with deformation. Third, as discussed in the previous section, the presence of rigid particles may induce highly non-affine deformation, which may also affect the mechanical stiffness. To verify the prediction of the dipolar interaction model and to investigate the effects of all other possible mechanisms, a model that considers both filler particles and polymer matrix as continua will be introduced to study the stiffening effect via numerical simulations.
3.3 Material model and numerical calculation

The continuum theory of coupled magnetic field and mechanical deformation, namely the magneto-elasticity, has been well developed (e.g. Brigadnov and Dormann, 2003; Dorfmann and Ogden, 2004; Kankanala and Triantafyllidis, 2004; Han et al., 2011; Danas et al., 2012). Also Chapter has introduced a theoretical framework to derive the theory of magneto-viscoelasticity. The purpose of the current section is not to redevelop the theory, but to use it to study the field-stiffening mechanism of MREs. We will thus omit the detailed derivation of the theory, and only list the governing equations and the specific material model. In contrast to homogenized models (e.g. Dorfmann and Ogden, 2004; Kankanala and Triantafyllidis, 2004; Ponte-Castañeda and Galipeau, 2011), we will study the effect of microstructures by considering the polymer matrix and the magnetic fillers as continua of distinct material properties.

Following Chapter 2, we specify the material properties by introducing the Helmholtz free energy function $W$, and consider the case that neither the polymer matrix nor the filler particles have physically coupled magnetic and mechanical properties. Polymers are naturally non-magnetic, and the small magnetostriction of individual iron particles can be neglected. We therefore write the free energy into the sum of the magnetic contribution $W_m$ and the elastic contribution $W_s$. For simplicity, we further assume the magnetic field is much lower than the saturation field, so that the materials can be modeled as linear magnetic as in Chapter 2, with magnetization energy density

$$W_m = \frac{B_i B_i}{2\mu},$$

(3.7)
where $\mu$ is the permeability and $B_i$ the magnetic induction. Repeated indices indicate a summation over all spatial dimensions. Unlike the ferrogels, only elasticity is considered for MREs here. Thus the elastic property is captured by the neo-Hookean model, with free energy density

$$W_s = \frac{1}{2} G (F_{ik} F_{ik} - 3), \quad (3.8)$$

with $G$ being the shear modulus, and $F_{ik}$ the deformation gradient. An incompressible constraint, $\det F = 1$, is further prescribed by using a Lagrange multiplier, $p$, i.e. the pressure field. The field theory of magneto-elasticity is often written in terms of the nominal quantities measured with respect to the reference configuration. For example, the nominal magnetic induction $\tilde{B}_{ki} = B_i F_{ki}^{-1}$, with $F_{ki}^{-1}$ being the inverse-tensor components of the deformation gradient.

The specific form of free-energy function gives rise to the constitutive relations. The nominal stress is related to deformation gradient and magnetic induction as

$$s_{ik} = \frac{\partial W}{\partial F_{ik}} = GF_{ik} + \frac{1}{\mu} \tilde{B}_k B_i F_{ik} F_{im} - p F_{ki}^{-1}, \quad (3.9)$$

and the nominal magnetic field

$$\tilde{H}_k = \frac{\partial W}{\partial \tilde{B}_k} = \frac{1}{\mu} \tilde{B}_m B_i F_{im} F_{ik}. \quad (3.10)$$

In the absence of any body force, the mechanical equilibrium requires the divergence of the nominal stress to vanish

$$\frac{\partial s_{ik}}{\partial X_k} = 0. \quad (3.11)$$
Without any distributed current in the bulk, the static magnetic field satisfies Ampère’s law,

$$\varepsilon_{,iKM} \frac{\partial H_M}{\partial X_k} = 0,$$

(3.12)

where $\varepsilon_{,iKM}$ is the permutation symbol. The spatial derivatives in the governing equations, (3.11) and (3.12), are both taken with respect to the material coordinates in the reference state.

Following the weak forms developed in Chapter 2 and removing those terms related to the viscosity, the governing equations and the material model are implemented into a finite-element code using the commercial software COMSOL Multiphysics 4.2. As the detailed microstructure of an MRE is unknown, we are more interested in the dominating mechanism rather than giving accurate prediction for a specific sample. We thus implement the model in 2D, and calculate the representative unit cells in a material, such as the one sketched in Fig. 3.4b. In contrast to the dipole-interaction model, each filler particle is now modeled as a circular domain with finite diameter $d$. We assume the particles to be tightly bonded to the matrix, so that both displacement and traction are continuous across the interface. Different material properties are assigned to the filler particles and the polymer matrix. Both the shear modulus and the magnetic permeability of the iron fillers are taken to be 1000 times higher than the corresponding parameters of the polymer matrix, $G_f / G_0 = \mu_f / \mu_0 = 10^3$, similar to those taken in the literature (Davis et al., 1999). To reduce the number of parameters, we normalize stresses by $G_0$, magnetic inductions by $\sqrt{\mu_0 G_0}$, and magnetic fields by $\sqrt{G_0 / \mu_0}$. For a typical shear modulus of the polymer matrix, 1 MPa, a dimensionless magnetic field $H \sqrt{\mu_0 / G_0} = 0.5$ is approximately 445 kA/m, which is far
below the saturation field for iron particles (Carlson and Jolly, 2000). Thus the linear magnetic assumption in Eq. (3.7) should be valid.

Figure 3.4 (a) Sketch of an MRE with the magnetic field applied through an electromagnetic coil. (b) Sketch of a representative unit cell with a wavy chain. Periodic boundary conditions with constant offsets are applied on the displacements of all four edges of the unit cell.

Since the computational cells are much smaller than the size of a specimen, the boundary conditions are different from those on a macroscopic sample. Periodic boundary conditions are applied to the four sides of a unit cell, to represent a small piece of material in the middle of a large sample. To allow macroscopic deformation, the horizontal displacement on the right boundary has a constant but unknown offset from that on the left boundary, \( u_r = u_l + u_0 \). Similar conditions are prescribed on the top and bottom boundaries, \( v_t = v_b + v_0 \).

The proper choice of magnetic boundary conditions is not obvious, as no magnetic field or electric current is applied directly on the boundaries of the unit cell. In experiments, magnetic fields have been applied in various ways to study the stiffening effect. In the tension or compression tests, magnetic fields are usually applied via electromagnetic coils where the MRE sample is placed at the center of the coil (e.g. Varga et al., 2006; Li et al.,
2010; Chertovich et al., 2010), as sketched in Fig. 3.4a. Due to the different permeability of the sample and its surrounding air, the magnetic field is non-uniform. Let us neglect the surface effect by considering a small representative volume in the middle of the sample, in which the field is almost uniform. We thus apply periodical boundary conditions to the top and bottom edges of the unit cell, and symmetry boundary conditions to the left and right edges. The magnetic field is applied through an integral constraint. Consider the contour \(a-b-c-d\) on Fig. 3.4a, according to Ampere’s law, the integration of the magnetic field along a closed contour equals the electric current it encloses. We may neglect the magnetic field outside the coil, and also that along the transverse sections (\(b\) and \(d\)) of the contour. Thus the true magnetic field along boundary \(a\) is related to the current density in the coil \(J\) as 
\[
\int_{a} H_{t} dl = J a,
\]
where \(H_{t}\) is the tangential component of the true magnetic field along the boundary. Since the coil rarely deforms with the sample, the true magnetic field \(H\) measured with respect to the current geometry keeps constant when the sample undergoes a tension or compression. To be consistent, we also evaluate the moduli by taking the derivatives of the true normal stress \(\sigma\) and shear stress \(\tau\) with respect to the corresponding strains \(\varepsilon\) and \(\gamma\), all measured in the current state. Therefore, in the following numerical examples, the MR effect is demonstrated by calculating the dependence of the tensile and shear moduli on the applied true magnetic field
\[
E(H) = \frac{\partial \sigma}{\partial \varepsilon} \bigg|_{H} \quad \text{and} \quad G(H) = \frac{\partial \tau}{\partial \gamma} \bigg|_{H}. \quad (3.13)
\]
It should be mentioned that some experiments are done under approximately constant true magnetic induction by placing the sample between two permanent magnets, such as those measuring the MR effect in shear (Jolly et al., 1996; Varga et al., 2006; Kaleta and
Lewandowski, 2007; Stepanov et al., 2007; Chen et al., 2007; Zajac et al., 2010). The measured constant-induction moduli, e.g. $\partial \tau / \partial \gamma |_a$, may differ from the constant-field moduli (3.13) in values, but should at least have the same sign and trend.

### 3.4 Results and discussion

First, the tensile moduli of unit cells with straight and wavy particle chains are studied. The chain structures are assumed to be infinitely long in both cases. In the numerical simulation, 1% tensile strain was applied to the unit cell along the chain direction. The tensile modulus $E(H)$ is evaluated from the finite-element output using Eq. (3.13). The results are normalized with the zero-field modulus $E(0)$, and plotted in Fig. 3.5 as a function of the dimensionless field strength $H \sqrt{\mu_0/G_0}$, for various particle-chain geometries. Shown in Fig. 3.5a are the results of unit cells with straight particle chains ($\alpha = 0$) but different inter-particle distances ($h/d = 1.1, 1.2, 1.3$). Just like the prediction of the dipole-interaction model, the straight-chain structure has a negative MR effect (i.e. the field-induced stiffness decrease). Moreover, the relative change in the modulus decreases with $h/d$, as the composite is less permeable with large inter-particle distance, and thus the particles are less magnetized. As shown in Fig. 3.5b, the results with wavy particle chains are also consistent with the prediction of the dipole-interaction model. At intermediate values of $\alpha$, wavy chain structures exhibit a positive MR effect in tension. Interestingly, the tensile modulus of some wavy chain structures (e.g. at $\alpha = 0.4$) is not a monotonic function of the applied field. At a relative high magnetic field, the modulus decreases slightly. We believe that this
phenomenon is caused by the local non-affine deformation under a strong magnetic field, when the particles are better aligned into a straighter chain.

The shear moduli $G(H)$ of these unit cells are also calculated and the results are plotted in Fig. 3.6a, after normalization with the zero-field shear modulus $G(0)$. In contrast to the behaviors in tension, the particle-chain structures always exhibit a positive MR effect, and a straight chain ($\alpha = 0$) shows the highest relative change in the shear modulus. The results show that the behavior of particle chains is neither of the two ideal cases in the dipole-interaction model (Fig. 3.3). The magnetization of the iron particles neither remains in the direction of the external field, nor strictly follows the shear-induced rotation of the chains. As shown by Fig. 3.6b, the magnetization of the filler particles slightly rotates in the direction of shear, but the angle of rotation is smaller than the shear strain.
Figure 3.5 Stiffening effect in the tensile modulus of MREs with different chain geometries: (a) straight chains ($\alpha = 0$) only give softening effect, which becomes weaker as the inter-particle distance increases; (b) wavy chains of intermediate $\alpha$ values have positive field-stiffening effect.
Figure 3.6 (a) Stiffening effect in the shear modulus of MREs with different chain geometries: straight chains ($\alpha = 0$) give the strongest stiffening effect and wavy chains ($\alpha > 0$) also induce positive stiffening effect. (b) Rotation of the particle chains and the magnetization in filler particles due to a shear deformation. The color scale shows the magnitude of the dimensionless true magnetic field, and the arrows show the directions of the magnetization field.
To further investigate the effect of deformation non-affinity in the particle-chain level, two more microstructures of MREs are studied. Instead of assuming the particle-chains to be infinitely long, we arrange finite particle chains side by side or staggered as shown by Fig. 3.7a and b, respectively, and select the computational unit cells as delineated by the dash lines. To focus on the contribution from non-affine deformation, we only consider the case of straight chains. The distance between neighboring particles within a chain is fixed at $h/d = 1.2$ and the aspect ratio of the unit cells is fixed at $w/L = 0.5$, where $w$ and $L$ are the width and length of the unit cells. The relative length of a particle chain $l/L$ varies from 0.5 to 1. Under a 1% tensile strain, the deformation and the magnetic field are shown in Fig. 3.8. As expected, even under the low overall strain, both cases exhibit highly non-affine deformation: the inter-particle distance is significantly narrowed while the gaps between chains are extended. The local strain exceeds 20%. In addition, the staggered-chain structure shows a shear-lag pattern in the polymer matrix between two parallel chains with overlaps. The relative changes in tensile modulus of both types of structures are plotted in Fig. 3.9.
**Figure 3.7** Two representative microstructures of MREs containing particle chains of finite lengths: (a) chains are parallel and side by side, and (b) chains are staggered. The computational unit cells are marked by dash lines.

**Figure 3.8** Simulated non-affine deformation in unit cells under magnetic fields: the inter-particle distance is narrowed and the inter-chain gap is stretched. The magnetic induction field is shown by streamlines, and the vertical stretch is shown by color scale.
Despite the finite length of the chains and the staggered pattern, all results show a negative MR effect in tension. Although the structures with larger gaps (smaller $l/L$ values) demonstrate a smaller decrease in the stiffness, we believe it is mainly caused by the decrease in the effective permeability of the structure – particle chains with larger gaps are less magnetized under the same field. This conclusion can be drawn by comparing between the behaviors of the side-by-side structure and the staggered structure. As shown by Fig. 3.9, the two types of structures are only slightly different in terms of the stiffness change. The difference would be much more significant if the non-affine deformation were the dominating mechanism for the stiffness change, as the deformation patterns and load-carrying modes of the two structures are very different. We thus conclude that although the non-affine deformation under a magnetic field could cause stiffness increase, it plays a minor role compared to the effect of wavy chains in an anisotropic MRE. It may, however, explain the relatively low MR effect in isotropic MREs (Rao et al., 2010), in which particles are randomly distributed and no chain structure is present.
Figure 3.9 Relative change in tensile modulus of MREs containing straight chains arranged side by side or staggered. All geometries show a field-softening effect. The effect becomes weaker as the gap size increases.

Finally, using the numerical model developed, we will study the effect of particle concentrations. It has been observed in experiments that MREs loaded with more iron particles usually have a stronger MR effect, both in shear and in tension/compression (Bellan and Bossis, 2002; Nikitin et al., 2006; Varga et al., 2006; Rao et al., 2010; Wu et al., 2011). For simplicity, only the structures of infinite long wavy chains with geometric parameter $\alpha = 0.6$ are considered. The volume fraction of filler particles, $\phi$, is changed by tuning the width of the computational unit cells. The calculation results are presented in Fig. 10a. It is found that for each $\phi$, the relation between the dimensionless change in tensile modulus $\Delta E/G_0$ and the dimensionless magnetic field $H\sqrt{\mu_0/G_0}$ fits well to a quadratic function, as shown by Fig. 3.10a. In other words, the absolute change in modulus scales with the square of the applied field, and is independent of the elastic properties of the matrix. Such a result
could be understood as a consequence of the dominance of the magnetic particle interactions over the non-affine deformation. This important result could be easily verified through experiments, e.g. by measuring the ME effect under different temperatures.

Subsequently, we fit all data in Fig. 3.10a by quadratic relations, and plot $\Delta E/\mu_0H^2$, which represents the relative strength of the MR effect, as a function of the filler volume fraction in Fig. 3.10b. More interestingly, the dimensionless combination $\Delta E/\mu_0H^2$ turns out to be almost linear in the filler volume fraction $\phi$. Due to the limitation of the current 2D model and the coarse presentation of the microstructures, we are not confident on the accuracy of this linear relation, especially at high concentrations of filler particles. A densely loaded MRE could cause the particles to agglomerate and thus change the chain structure of the material. Nevertheless, the predicted trend that stronger MR effects are expected at higher filler concentrations is in agreement with experimental observations (e.g. Varga et al., 2006). A 3D finite element model with more realistic microstructures of MREs is expected to yield more accurate results, but is beyond the scope of this study.
Figure 3.10 (a) Change of tensile modulus plotted as a function of the normalized true magnetic field, for MREs of various filler volume fractions. The numerical results fit well to a quadratic relation, \( \Delta E \propto \mu_0 H^2 \) (solid curves). (b) The dimensionless quantity \( \Delta E/\mu_0 H^2 \) from the fitting results, is approximately linear in filler volume fraction, \( \phi \).
3.5 Concluding remarks

While the MR effect in magnetic-particle-filled polymer composites has been identified for decades, the dominating mechanism giving rise to this effect has never been clearly identified. It is clear though, that the mechanism is strongly correlated with the underlying microstructures of the materials. In this Chapter, we investigate the particle chain structures of anisotropic MREs and identify the dominating mechanism that causes the MR effect using two methods. First, by modeling each particle as a magnetic dipole, we analytically derive the magnetic contribution to the stiffness of an MRE. The result shows that even though a straight chain could give MR effect in shear, the tensile modulus would decrease with magnetic field. On the other hand, a wavy chain could give rise to positive MR effect in both shear and tension/compression. To compensate the simplicity of the dipole-interaction model, we develop a finite-element model to simulate the behavior of material unit cells, which contain the polymer matrix and filler particles arranged into various patterns. Both the matrix and the fillers are modeled as continua of distinct material properties. The finite-element calculation confirms that the magnetic interaction among the filler particles in an MRE of wavy chains have positive MR effect in both shear and tension/compression. Furthermore, numerical calculations show that the contribution from non-affine deformation is present but insignificant, and would not yield a positive MR effect in MREs with straight chains.

Besides identifying the dominant mechanism of MR effect, our models have a few interesting predictions. It is shown analytically and numerically that an iron-particle-filled polymer composite would have a decrease in tensile stiffness under a magnetic field, if the particles are specially arranged to form straight chains. For a regular MRE, it is shown
numerically that the stiffness increase scales with the square of the applied field, and is independent of the stiffness of the matrix material. The 2D numerical model also predicts an approximately linear dependence of the MR effect on the volume fraction of filler particles at relatively low filler concentrations. We are eagerly waiting for experimental verifications on the microstructural mechanism and on the predictions of the model.
CHAPTER 4. A HOMOGENEOUS MODEL OF MAGNETOSTRICTION AND MAGNETO-RHEOLOGICAL EFFECT

4.1 Introduction

As an intrinsic property of magnetic materials, magnetostriction causes them to change shapes when subjected to a magnetic field. This phenomenon is usually observed in ferromagnetic metals and alloys, such as nickel and Terfenol-D (Clark and Belson, 1983; Wun-Fogle et al., 1999). The magnetic field-induced deformation is employed in diverse applications, such as transducers, actuators and sensors (Moffett et al., 1991; Kwun and Bartels, 1997; Quandt and Ludwing, 2000). While all ferromagnetic materials deform under magnetic field, the effect is particularly pronounced in soft materials, such as polymer based composites filled with magnetic particles (Bednarek 1999). The deformation of such magneto-active elastomers (MAEs) is found much larger than that in crystals (Bednarek, 1999; Ginder et al., 2002; Martin et al., 2006; Guan et al., 2008). For example, 1.5% axial stain is obtained from a silicon elastomer containing iron particles at a volume fraction of 10% under a magnetic field of 120kA/m (Coquelle and Bossis, 2005).

To promote utilizing the magnetostriction of these soft active materials, experimental and theoretical studies have been conducted recently. It is found that the magnetostriction of MAEs is strongly microstructure dependent. When the particles are randomly dispersed in the polymer matrix, significant magnetostriction has been observed from such isotropic MAEs. The magnitude of the strain is linear to the square of the applied magnetic field at a relatively low field and saturates at a relatively high field (e.g. Ginder et al., 2002; Martin et al., 2006). On the contrary, slight magnetostriction has been observed from anisotropic
MAEs where particles form chain structures (Guan et al., 2002; Danas et al., 2012). With different preloads applied, both elongation and contraction are observed in anisotropic MAEs (Danas et al., 2012). Several models are developed based on the magnetic dipolar interaction theory to explain the magnetostriction in isotropic MAEs (Diguet et al., 2009; Stolbov et al., 2011). However, mismatch exists in theories and experiments for anisotropic MAEs: dilations have been observed in experiments while theoretically each particle attracts its two closest neighbors leading to a contraction of the whole chain structure (Kankanala and Triantafyllidis, 2004). Such lack of understanding motivates this study to seek for the mechanism of magnetostriction of both isotropic and anisotropic MAEs.

Another significant feature of MAEs is the magneto-rheological (MR) effect: both their shear and tensile moduli increase under an applied magnetic field (Jolly et al., 1996; Gong et al., 2005; Varga et al, 2006). Such property enables MAEs in applications where tunable stiffness is required, such as in vibration dampers (Deng et al., 2006; Li et al., 2012), vibration control for earthquake (Ni et al., 2010) and noise barrier (Farshad, 2004). The MR effect is usually attributed to the magnetic dipolar interaction between the adjacent particles (Jolly et al., 1996; Davis, 1999). However, these models assuming straight particle chains failed to explain the MR effect in tensile modulus (Ivaneyko et al. 2011). A microstructure-based finite-element model is developed in Chapter 3 to investigate other mechanisms that cause the MR effect. It is shown that the magnetic interaction between neighboring particles of a wavy chain is the key to the MR effect, and the numerical results qualitatively agree with experiments. However, to conduct quantitative prediction of the MR effect, the detailed information of the microstructure is needed, such as the inter-particle distances and angles.
This chapter aims to develop a homogeneous model to predict the MR effect with very few material parameters that could readily be measured.

This Chapter is organized as follows. Based on the principles of thermodynamics, a constitutive model is first developed for the multi-physcis coupling of cylindrical MAEs subjected to a uniform magnetic field. When a strain dependent effective permeability is adopted, the model naturally extends to the magnetostriction and the MR effect. The microstructure dependent behavior of MAEs is discussed and experimental data from literature is fitted by the model as illustrative examples.

4.2 Fields definition

To derive a constitutive model to couple the magnetic field and the finite deformation, we imagine a cylindrical MAE surrounded by a flexible and stretchable conductive coil as in Fig. 4.1. In the reference state, the elastomer has length $L$ and radius $R$. When the elastomer is subject to uniformly distributed force $F_z$ in the axial direction and $F_r$ in the radial direction, as well as a magnetic field induced by the current $I$ passing through the coil, the dimensions of the MAE change to $l$ and $r$, respectively. In most cases, MAEs are either isotropic, when particles are randomly dispersed in the matrix, or transversally isotropic, when particles are aligned in the axial direction. Thus due to the axisymmetry in both the geometry and the magnetic field, it is safe to assume a homogeneous uniaxial deformation takes place in such a cylindrical MAE. Consequently, the stretches of the material in axial and radial directions are respectively,

$$\lambda_z = l/L, \, \lambda_r = r/R.$$  \hspace{1cm} (4.1)
Figure 4.1 Sketch of a cylindrical MAE surrounded by a flexible coil. A constant current $I$ passes through the coil to generate a uniform magnetic field through the elastomer. In the reference state, the elastomer has a length, $L$ and a radius, $R$. Under a deformed state, the dimensions change to $l$ and $r$, respectively.

Here the forces $F_z$ and $F_r$ are mechanical forces applied by external agents, such as weights. When the length and radius of the MAE change by small amounts, $\delta l$ and $\delta r$, the mechanical forces do works $F_z \delta l$ and $F_r \delta r$. Here we assume the length of the MAE is much larger than its diameter, $L \gg R$, thus the magnetic field is homogeneous in most part of the MAE body and diverges from its edges. For simplicity we neglect the edge effect and assume the magnetic field is homogeneous through the MAE body. Denote the magnetic flux through the cross-sectional area of the MAE by $\Phi$. Because the MAE material has higher permeability than the surrounding air, when the elastomer is stretched or contracted the magnetic field is perturbed. According to Faraday’s law, such perturbation inducts a voltage in a coil of $N$ turns, $\delta V = -N d\Phi/dt$, where $d\Phi/dt$ is the rate of change in the flux. The negative sign indicates that the induced voltage is against the change in the flux. In a
very short period of time, the additional work done by the coil-circuit is \(-I\int \delta V dt\), which can be written as \(NI\delta \Phi\).

The MAE and the coil-circuit together is a thermodynamic system taken to be held at a constant temperature. Denote the Helmholtz free energy of the system by \(A\). When the MAE is in an equilibrium with the applied forces and the magnetic field, associated with any small change in the dimensions of the elastomer and in the magnetic field, the change in the Helmholtz free energy equals the work done by the applied forces and the electronic coil-circuit,

\[
\delta A = F_z \delta z + F_r \delta r + NI\delta \Phi.
\] (4.2)

Divide Eq. (4.2) by the volume of the elastomer in the reference state, \(\pi R^2 L\), and combine with Eq. (4.1) we obtain that

\[
\delta W = s_z \delta \lambda_z + 2s_r \delta \lambda_r + \tilde{H} \delta \tilde{B},
\] (4.3)

where \(W = A/(\pi R^2 L)\) is the Helmholtz free-energy density; \(s_z = F_z / (\pi R^2)\) is the nominal stress in the axial direction; \(s_r = F_r / (2\pi RL)\) is the nominal stress in the radial direction; \(\tilde{H} = NI / L\) is the nominal magnetic field; and \(\tilde{B} = \Phi / (\pi R^2)\) is the nominal magnetic flux density. From Eq. (4.3), we know that the nominal stresses are work conjugate to the stretches, and the nominal magnetic field is work conjugate to the nominal magnetic flux density.

Different quantities have been chosen as independent variables for the free-energy function (Kankanala and Triantafyllidis, 2004). Following Chapters 2 and 3, as a material model we stipulate that the free-energy density is a function of the stretches and the nominal
magnetic flux density, $W(\lambda_z, \lambda_r, \tilde{B})$. Consequently, Eq. (4.3) dictates that the nominal stresses and the nominal magnetic field are partial differential coefficients, namely,

$$s_z = \frac{\partial W(\lambda_z, \lambda_r, \tilde{B})}{\partial \lambda_z},$$  \hspace{1cm} (4.4a)
$$s_r = \frac{\partial W(\lambda_z, \lambda_r, \tilde{B})}{2\partial \lambda_r},$$  \hspace{1cm} (4.4b)
$$\tilde{H} = \frac{\partial W(\lambda_z, \lambda_r, \tilde{B})}{\partial \tilde{B}}.$$  \hspace{1cm} (4.4c)

Once the free-energy function $W(\lambda_z, \lambda_r, \tilde{B})$ is known for a given MAE, Eq. (4.4) constitutes the equations of state.

Recall that the true stresses are defined as $\sigma_z = F_z/(\pi r^2)$ and $\sigma_r = F_r/(2\pi r l)$, so that the true stresses relate to the nominal stresses by $\sigma_z = s_z/\lambda_z^2$ and $\sigma_r = s_r/(\lambda_z \lambda_r)$. Similarly, the true magnetic field is defined as $H = NI/l$, and the true magnetic field relates to the nominal electric field by $H = \tilde{H}/\lambda_z$. The true magnetic flux density is defined as $B = \Phi/(\pi r^2)$, so that the true magnetic flux density relates to the nominal magnetic flux density by $B = \tilde{B}/\lambda_z^2$. It is worth to note that though the true stresses are not work conjugate to the stretches in a finite deformation (Suo et al., 2008), the true magnetic field is still work conjugate to the true magnetic flux density. Recall that the coil-circuit does work $NI \delta \Phi$, which can be rewritten in terms of the true quantities as $NI \delta \Phi = (Hl)\delta(B\pi r^2) = (\pi r^2 l)(H \delta \tilde{B})$. Thus the product $H\delta \tilde{B}$ is the work per unit volume, and therefore the true magnetic field strength can be calculated as $H = \partial W/\partial \tilde{B}$. In order to make expressions consistent, nominal quantities of magnetic field are used in the free energy function in this chapter.
4.3 Incompressibility and free-energy

In general, when an MAE deforms the change in the volume is negligible comparing to the change in the shape, thus the material is taken to be incompressible. The volume is conserved in an uniaxial deformation, $\pi r^2 l = \pi R^2 L$, or, in terms of stretches as $\lambda_r^2 \lambda_z = 1$. When the MAE deforms, the condition of incompressibility relates the change $\delta \lambda_r$ to the change $\delta \lambda_z$ as

$$\delta \lambda_r = -\frac{\lambda_r}{2 \lambda_z} \delta \lambda_z. \quad (4.5)$$

Consequently, Eq. (4.3) becomes

$$\delta W = \left(s_z - \frac{\lambda_r}{\lambda_z} s_r\right) \delta \lambda_z + \tilde{H} \delta \tilde{B}. \quad (4.6)$$

Recall the radial stretch relates to the axial stretch as $\lambda_r = 1/\sqrt{\lambda_z}$, thus the free-energy density can be reduced to a function of the axial stretch and the nominal flux density only, $W(\lambda_z, \tilde{B})$, so that Eq. (4.6) implies that

$$s_z - \frac{\lambda_r}{\lambda_z} s_r = \frac{\partial W(\lambda_z, \tilde{B})}{\partial \lambda_z}, \quad (4.7a)$$

$$\tilde{H} = \frac{\partial W(\lambda_z, \tilde{B})}{\partial \tilde{B}}. \quad (4.7b)$$

Once the free-energy function $W(\lambda_z, \tilde{B})$ is known for an incompressible MAE, Eq. (4.7) constitutes the equations of state.

When an MAE deforms under a magnetic field, the Helmholtz free-energy is contributed from two concurrent processes: stretching and magnetizing the particle-filled
elastomer. Following Chapter 3, the free-energy function is a sum of the energy due to stretching the polymer network and the energy due to magnetizing the particles,

\[ W = W_s(\lambda_z) + W_m(\lambda_z, \tilde{B}). \]  

We adopt the concept of effective permeability, \( \mu \), which is the ratio between an average magnetic field strength and the corresponding average flux density in a representative volume of the material. When an MAE deforms, the inter-particle distance and angle vary leading to a change in the effective permeability. Therefore, we write the permeability as a function of the axial stretch, \( \mu = \mu(\lambda_z) \), and leave the discussion on the specific form of \( \mu \) in the next Section. Following Dorfmann and Ogden (2004) and Han et al. (2011), in general the magnetic energy density in the current state can be prescribed as

\[ W_m(\lambda_z, B) = \frac{B^2}{2\mu(\lambda_z)}. \]

Therefore, the free-energy function is written in terms of nominal quantities as

\[ W(\lambda_z, \tilde{B}) = W_s(\lambda_z) + \frac{\lambda_z^2 \tilde{B}^2}{2\mu(\lambda_z)}. \]  

Inserting Eq. (4.9) into Eq. (4.7), we obtain that

\[ s_z - \frac{\lambda_z}{\lambda_z} s_r = \frac{\partial W_s(\lambda_z)}{\partial \lambda_z} + \frac{1}{\mu} \lambda_z \tilde{B}^2 - \frac{1}{2\mu^2} \frac{\partial \mu}{\partial \lambda_z} \lambda_z^2 \tilde{B}^2, \]  

\[ \tilde{H} = \frac{\lambda_z^2}{\mu} \tilde{B}. \]  

In terms of true quantities, Eq. (4.10) becomes

\[ \sigma_z - \sigma_r = \lambda_z \frac{\partial W_s(\lambda_z)}{\partial \lambda_z} + \mu H^2 - \frac{1}{2} \frac{\partial \mu}{\partial \lambda_z} \lambda_z H^2, \]  

\[ B = \mu H. \]
The first term in Eq. (4.11a) is the stress due to elasticity. The second term is the Maxwell stress and is always positive in the direction of the magnetic field. The third term is present when the permeability varies with the stretch, and can be either positive or negative depending on the specific microstructure. Equation (4.11b) characterizes a linear ferromagnetic behavior: the magnetic flux density is linear to the magnetic field strength when the stretches are held at any fixed levels.

4.4 Effective permeability

The nonmagnetic polymer matrix and magnetic particles are two distinct phases in MAEs. Homogenizing rules such as Maxwell-Garnett formula and Bruggeman formula (Waki et al., 2006; Zhang et al., 2008) have been used to estimate the effective permeability of magnetic composites in the absence of any deformation. However, the strain dependence of the permeability has seldom been studied. This section discusses on the strain dependent effective permeability of MAEs from a physical perspective.

The magnetic particles can be randomly distributed in the matrix (Zrínyi et al., 1997b), or be engineered into alignments by applying an external magnetic field during the synthensis (Jolly et al., 1996; Gong et al., 2005; Varga et al., 2006). Fig. 4.2 shows unit cells of MAEs with three ideal types of microstructures: particles are randomly dispersed (4.2a), particles form into straight chains (4.2b) and wavy chains (4.2c). Generally, particle chains have higher effective permeability in the chain direction, and the denser the chain is, the higher permeability is obtained. Notice that the effective permeability of an MAE with chain structures is directional, in the current chapter we assume the material is transversally isotropic and limite the discussion on the case that an external magnetic field is applied along
the chain direction. Therefore, only the permeability in the chain direction is important. Subject to a uniaxial stretch, \( \lambda \), both the angle and distance between neighboring particles vary resulting in a variable effective permeability. Therefore, the effective permeability of an MAE is strain dependent, and can be expanded into the Taylor series of the axial stretch to the second order,

\[
\mu(\lambda) = \overline{\mu} [1 + a(\lambda - 1) + b(\lambda - 1)^2].
\]  

(4.12)

where \( \overline{\mu} \) is the effective permeability in the undeformed state, while \( a \) and \( b \) are two unknown coefficients.

Now we discuss on the physical significance of the coefficients \( a \) and \( b \). When particles are randomly dispersed in the matrix as in Fig. 4.2a, subject to a stretch in the vertical direction, the particles move away from each other in the vertical direction but get closer in the horizontal direction. The average inter-particle distance remains as a constant, and the ultimate magneto-sensitivity is non-directional. Therefore, the effective permeability is expected to be a constant during a deformation, namely \( a = b = 0 \) in Eq. (4.12). However, when particles form straight chains as in Fig. 2b (ii), the inter-particle distance increases with tension. As the particles are much more permeable than the matrix, the effective permeability decreases monotonically with respect to the stretch, \( a < 0 \). On the other hand, this effect diminishes as the inter-particle distance becomes larger, and the function in Eq. (4.12) is expected to be concave with coefficient \( b > 0 \). In reality the particle chains are seldom straight, but more likely zig-zag as in Fig. 4.3c (Coquelle and Bossis, 2005). As a first order effect, the permeability would decrease with strain due to the increased interparticle distance, \( a < 0 \). Secondly, the alignment of the particles would be better under tension, which could
give a higher permeability. These two magnetisms are competing through a tensile deformation. As a result, the parabolic function in Eq. (4.12) is expected to be convex with $b < 0$. The specific values of the three unknown parameters, $\mu$, $a$ and $b$, can be experimentally determined for an MAE.

\begin{figure}[h]
\centering
\includegraphics[width=\textwidth]{figure4_2.png}
\caption{Representative sketches of strain dependent effective permeability $\mu$ of MAEs with three different microstructures. The permeability maintains as a constant when the particles are randomly dispersed in the polymer-matrix (a), but varies distinctly with respect to the strain, $\lambda - 1$, when the particles are aligned into straight chains (b) and zig-zag chains (c).}
\end{figure}

**4.5 Magnetostriction**

This section studies the magnetostricion of MAEs based on the constitutive equations developed in Section 4.3. A typical experimental setup for magnetostricion is sketched in Fig. 4.3a, a cylindrical sample is placed at the center of an electromagneto coil. In the absence of the sample, the magnetic field inside the coil is uniform. The insertion of the sample
perturbs the magnetic field, which becomes nonuniform around the edges of the sample, as shown in Fig. 4.3b. The re-distribution of the field depends on the relative size as well as the permeability of the sample. As a demonstration here, we discuss on a specific case that the magnetic field is quasi-uniform: the magnetic field is uniformly distributed through the sample along the axial direction. Such a field can be achieved with a relatively long solenoid or a pair of electromagnets. As in Fig. 4.3b, denote the magnetic field inside the sample by $H$, the outside magnetic field near the top and bottom surfaces of the sample by $H_1$, and that along the vertical sides of the sample by $H_2$. According to Gauss’s Law, the magnetic flux density is continuous across an interface. Thereby, together with Eq. (4.11b) we get

$$\mu_0 H_1 = \mu H,$$

where $\mu_0$ is the permeability of the air or vacuum. Due to Ampere’s Law, in the absence of any current applied on the skin of the sample, the magnetic field along the vertical sides doesn’t change, $H_2 = H$. The true stress on the top and bottom surfaces of the sample is $\sigma_z = \mu_0 H_1^2 / 2$, while the stress on the lateral surface is $\sigma_r = -\mu_0 H_2^2 / 2$ (Bustamante, 2010). In terms of $H$, the stresses on the surfaces become

$$\sigma_z = \frac{\mu^2}{2\mu_0} H^2, \quad \sigma_r = -\frac{\mu_0}{2} H^2. \tag{4.13}$$

From here $\lambda$ is used to represent the uniaxial stretch in the current chapter. For simplicity, we assume the mechanical properties of MAEs behave like Neo-Hookean materials. In a uniaxial deformation the stress-strain relation satisfies a general form,

$$\sigma_z - \sigma_r = G(\lambda^2 - 1/\lambda),$$

where $G$ is the shear modulus (Flory, 1953). Together with Eqs (4.11b) and (4.13), we have
\[ \dot{\lambda}^2 - \frac{1}{\lambda} = \frac{1}{2} \left[ \left( 1 - \frac{\mu}{\mu_0} \right)^2 + \frac{\lambda}{\mu_0} \frac{\partial \mu}{\partial \lambda} \right] \frac{\mu_0 H^2}{G} \] (4.14)

Eq. (4.14) illustrates that for a nonmagnetic material where \( \mu = \mu_0 \), such as a rubber, no strain can be induced by an external magnetic field. Besides, by considering \( \mu_0 \) as the permeability of any other material, Eq. (4.14) indicates that the magnetostriction is actually due to the difference of the magnetic permeability between an MAE and its surrounding media. From this point, the model developed here can be easily extended to analyze the magnetostriction of other materials.

**Figure 4.3** (a) The schematic drawing of a cylindrical MAE placed inside an electromagneto coil. A constant direct current \( I \) passes through the coil generating a uniform magnetic field when the MAE is absent. (b) After the insertion of an MAE, the magnetic field is perturbed. The streamlines show the distribution of the magnetic field \( \mathbf{H} \), which is quasi-uniform through the MAE body.
The magnetostriction calculated by Eq. (4.14) is plotted on Fig. 4.4, where the x-axis is the square of a dimensionless magnetic field, \( \mu_0 H^2/G \), and the y-axis is the axial strain, \( \lambda - 1 \). The dashed curves are results of isotropic MAEs where three constant values of the effective permeability, \( \overline{\mu}/\mu_0 = 2, 2.5 \) and 3, are respectively used. The magnitude of elongations is linear to the square of the dimensionless magnetic field, just as observed in experiments (Ginder et al., 2002). Besides, greater effective permeability induces larger strain in an MAE. Such conclusion is consistent with experiments done by Guan et al. (2008), in which larger strain is obtained from an MAE with higher volume fraction of iron particles, i.e. higher effective permeability. Since the permeability in anisotropic MAEs is strain dependent, for simplicity, we only study the effect of zig-zag chains (Fig. 4.2c) on the magnetostriction, where \( a < 0 \) and \( b < 0 \) in Eq. (4.12). The values of permeability used for isotropic MAEs are taken to be the initial permeability of anisotropic MAEs, \( \overline{\mu} \). The experimental data taken from Ref (Coquelle and Bossis, 2005) is used to fit the coefficients \( a \) and \( b \), while a moderate value is chosen for the initial permeability, \( \overline{\mu}/\mu_0 = 2.5 \). Consequently, \( a = -0.4 \) and \( b = -5 \) are obtained. Such values of \( a \) and \( b \) indicate an approximate 40% reduction in the permeability if the specimen has a 100% tensile strain. The solid curves represent magnetostriction of anisotropic MAEs. It illustrates that the magnetostriction is smaller in an anisotropic MAE. Such conclusion agrees with the experimental observation (e.g. Guan et al., 2008). Besides, the magnetostriction saturates more quickly in an anisotropic MAE, as has been observed in experiments (Martin et al., 2006; Ginder et al., 2002).
Figure 4.4 The magnetostriction of MAEs as functions of the square of a dimensionless magnetic field. The dashed curves represent magnetostriction of isotropic MAEs of three values of the effective permeability, while the solid curves represent the magnetostriction of anisotropic MAEs. The square symbols are experimental data taken from Ref (Coquelle and Bossis, 2005).

4.6 MR effect

A typical setup for studying the MR effect of the tensile modulus is as in Fig. 3a, where an anisotropic MAE is subject to a uniform magnetic field. When the particle alignments are in the axial direction, i.e. in parallel to the magnetic field, the most significant MR effect in tensile modulus is obtained (Varga et al., 2006). Under the quasi-uniform field assumption, the true magnetic field $H$ in the MAE is constant during a uniaxial deformation (Section 3.3). Consequently the Eq. (4.13) gives a constant stress on the lateral surface of the MAE. Thereby, the tensile modulus can be calculated according to Eq. (4.11a),

$$E(\lambda) = \frac{\partial(\sigma_x - \sigma_y)}{\partial \lambda} = \lambda \frac{\partial^2 W_{Jr}}{\partial \lambda^2} + \frac{1}{2} \left( \frac{\partial \mu}{\partial \lambda} - \frac{\partial^2 \mu}{\partial \lambda^2} \right) H^2.$$

(4.15)
The first terms in Eq. (4.15) is the modulus due to the elasticity, the second term is the magnetic field-induced modulus, $\Delta E$. It illustrates that the field-induced modulus is independent on the elasticity of the material, but a function of the change in the effective permeability with respect to the axial strain. For simplicity, here we only discuss the field-induced modulus in the undeformed state, i.e. $\Delta E(\lambda =1)$, and leave the discussion on the effect of the strain to future work. Together with Eq. (4.12), the field-induced modulus can be written as,

$$
\Delta E = \left( \frac{a}{2} - b \right) \bar{\mu} H^2.
$$

(4.16)

From Eq. (4.16), $\Delta E$ is linearly proportional to the square of the magnetic field. Such conclusion is consistent with experimental (e.g. Varga et al., 2006) and numerical results (Section 3.4). Besides, it illustrates that the MR effect strongly depends on the microstructure of MAEs. As discussed in Section 4.4, if an MAE contains zig-zag chains we have $a < 0$ and $b < 0$ in Eq. (4.12), thereby the extra modulus can be either positive or negative depending on the specific values of $a$ and $b$. Such conclusion agrees with the magnetic dipolar interaction theory (Section 3.2). To seek for reasonable values of those two coefficients, experimental data taken from Ref (Varga et al., 2006) is used to fit Eq. (4.16). In the experiment, anisotropic MAE samples with three different volume fractions of carbonyl iron particles were synthesized and their tensile moduli were tested under a magnetic field of 0~100mT. The initial permeability are roughly estimated as $\bar{\mu}/\mu_0 = 2,3,4$, corresponding to the fraction of iron particles of 20wt%, 30wt% and 40wt%, respectively. As shown in Fig. 4.5, the square, triangle and circular symbols represent experimental data. The solid curves show the calculated $\Delta E$, where $a = -0.4$ and $b = -1.5$ are fitted values.
On the other hand, if an MAE contains straight chains we have $a < 0$ and $b > 0$ in Eq. (4.12), therefore only negative modulus can be obtained under a field from Eq. (4.16). For example, when $a = -0.4$ and $b = 0.5$ the extra modulus is plotted by the dashed curves. It illustrates that an MAE with straight chains becomes softer in a magnetic field. However, such conclusion is expected to be verified via future experiments.

![Graph](image)

**Figure 4.5** The MR effect in the tensile modulus as a function of the applied magnetic field. The solid curves are calculated $\Delta E$ of MAEs with zig-zag chains of three values of the effective permeability. The dashed curve is calculated $\Delta E$ of MAEs with straight chains. The square, triangle and circular symbols represent experimental results of three different volume fractions of iron particles taken from Ref (Varga et al., 2006).

### 4.7 Concluding remarks

The current Chapter presents a homogeneous model for cylindrical MAEs subjected to a quasi-uniform magnetic field. When a strain dependent effective permeability is adopted, the model naturally extends to the magnetostriction and the MR effect. It is shown that the magnetostriction of isotropic MAEs is larger than that of anisotropic MAEs. Besides, the
magnetostriction of anisotropic MAEs tends to saturate with the magnetic field. These conclusions are consistent with experimental results. While the magnetostriction is mainly due to the difference of the permeability between an MAE and its surrounding media, the MR effect is induced by the change of the permeability under a strain. It is shown that an MAE with wavy particle chains would have a positive MR effect and an MAE with straight chains would have a negative MR effect. Such conclusion is consistent with predictions in Chapter 3. Experimental data of magnetostriction and MR effect are fitted by the model as demonstrative examples. The results indicate that once the effective permeability of an MAE is identified, this model is able to predict both the magnetostriction and the MR effect.
CHAPTER 5. CONCLUSIONS

In this study, we develop multi-physics coupling theories for magneto-active polymers (MAPs). These theories have been implemented into numerical and analytical models to predict the performance of MAPs under various magnetic fields and mechanical forces.

Firstly, a field theory is developed to couple the magnetic field and large inelastic deformation in solids based on the principles of nonequilibrium thermodynamics. The theory is further implemented into a finite element method which makes numerical simulation possible. For demonstration, three boundary value problems of a ferrogel are studied respectively. Consistent with experimental results, a ferrogel reacts distinctly in response to different magnetic fields. In a quasi-uniform field, the ferrogel extends along the field-direction. In a non-uniform field, the ferrogel moves towards the region of highest magnetic field. In both cases, the response of a viscoelastic ferrogel is rate dependent. At an extreme limit, our theory recovers existing models for elastic ferrogels, and is capable of capturing some instability phenomena caused by geometry nonlinearity at a relatively high magnetic field. The dynamic response of a ferrogel driven simultaneously by the constant gravity force and a cyclic non-uniform magnetic field is also studied. The numerical results agree well with our experimental measurements in both time and frequency domains.

Secondly, we identify the dominating mechanism that causes the MR effect of MREs by investigating various microstructures. First, by modeling each particle as a magnetic dipole, we analytically derive the magnetic contribution to the stiffness of an MRE. The result shows that even though a straight chain could give MR effect in shear, the tensile modulus would decrease with a magnetic field. On the other hand, a wavy chain could give
rise to positive MR effect in both shear and tension/compression. To compensate the simplicity of the dipole-interaction model, we develop a finite-element model to simulate the behaviors of material unit cells, which contain the polymer matrix and filler particles arranged into various patterns. Both the matrix and the fillers are modeled as continua of distinct material properties. The finite-element calculation confirms that the magnetic interaction among the filler particles in an MRE of wavy chains gives positive MR effect in both shear and tension/compression. Furthermore, numerical calculations show that the contribution from non-affine deformation and chain-chain interaction is present but insignificant, and would not yield a positive MR effect in MREs with straight chains only. More interestingly, both the dipole-interaction model and the numerical simulation show that an iron-particle-filled polymer composite would have a reduction in the tensile stiffness under a magnetic field, if the particles are specially arranged to form straight chains. Besides, it is shown numerically that the stiffness increase in a regular MRE scales with the square of the applied field, and is independent of the stiffness of the matrix material. The 2D numerical model also predicts an approximately linear dependence of the MR effect on the volume fraction of filler particles at relatively low filler concentrations.

Thirdly, we develop a homogeneous model for magneto-active elastomers subjected to a homogeneous magnetic field based on a quasi-uniform field assumption. When an effective permeability is adopted for MAEs, the model naturally extends to the magnetostriction and the MR effect. It is shown that the magnetostriction of isotropic MAEs is significant and has a linear dependence on the square of the dimensionless magnetic field, and that of anisotropic MAEs is smaller and saturates at a higher magnetic field. While the magnetostriction is mainly due to the difference of the permeability between an MAE and its
surrounding media, the MR effect is caused by the change of the permeability under a strain. It is shown that an MAE with wavy particle chains would have a positive MR effect in the tensile modulus and an MAE with straight chains would have a negative MR effect. Besides, the MR effect is shown to be independent on the matrix material. These conclusions are consistent with predictions in Chapter 3. Experimental data of magnetostriction and the MR effect can be well fitted by the model. The results indicate that once the specific effective permeability is identified, the model is able to capture primary features of an MAE.
BIBLIOGRAPHY


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